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 +--+ ASSESSMENT OF EFFICIENCIES +--+
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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Personal Emergency Response Services (PERS) Regulation NYCRR 505.33(c)	<ol style="list-style-type: none"> 1. Client has a medical condition, disability or impairment that warrents use of a PERS 2. Client's safety in the home must be monitored 3. Client has insufficient informal caretakers directly and continously available to monitor his/her safety. 4. PERS would eliminate or reduce PCA or HHA hours of service that the client would need 5. Client is alert and self-directing 6. Client or emergency responders can communicate in basic English 7. Client is able to use PERS effectively 8. Client has a telephone with a private line, or is willing to have one installed 	Purpose is to provide a medically stable client with a mechanism for summoning help in the event of an emergency. Can be used in combination with home health service, personal care services, shared aide, and LTHHCP

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Patient Managed Home Care Program 91 LCM-35	1. Client is eligible for and as determined by an assessment, in need of personal care services, or LTHHCP services, or Aids home care program services, or services provided by CHHAs, including nursing services and home health aide services. 2. Client is able and willing to make informed choices about the type and quality of home care services to be provided; or 3. Client has a legal guardian able and willing to make such choices; or 4. Client has designated a relative or other adult who is able and willing to assist in making such choices.	Chronically ill and/or physically disabled individuals have greater flexibility and freedom of choice in obtaining home care services, while at the same time reducing the administrative costs by allowing the client to arrange and pay for their own home care.

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Shared Aide Regulation NYCRR 505.14 Section K	1. Requires one or more nutritional and environmental support functions, personal care or health related tasks reside 2. Understands that the PCA or HHA will make short, task oriented visits 3. Is available in the recipient's geographic area	Program is designated in a specific geographic area, i.e. apartment building, where other home health care recipient's reside
Home Health Services Regulation NYCRR 505.23	1. Clients who receive personal care services plus part-time or intermittent nursing services should be considered for referral to a CHHA 2. Can include clients with unstable medical conditions, those who require medical/nursing judgements and changes in the care place 3. Expanded scope of home health tasks may reduce the need for nursing services	CHHAs must supply the following services; Nursing, home health aide, medical supplies, equipment, and appliances; and at least one of the following: P.T. speech/language, O.T., social work and nutrition

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Personal Care Aides Regulation NYCRR 505.14	1. Clients have a stable medical condition 2. Clients do not require nursing services, only nursing supervision and oversight 3. Review tasks required by the client. Many tasks previously acceptable at the HHA level may now be performed by PCA level II	The NYSDSS Home Care Core Curriculum (HCCC) with 1989 updates reflects the current scope of tasks for PCAs.

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Long Term Home Health Care Program (LTHHCP) Regulation NYCRR 505.21	1. Client's service needs are expected to last beyond 3 months 2. Client requires multiple services and case management 3. Combination services in one program are less costly than if authorized singly	Usually associated with a certified home health agency (CHHA) or residential health care facility (RHCF) or a hospital to provide a wide range of services to persons who are medically eligible for RHCF but whose comprehensive services plan does not exceed a specific cost cap
Assisted Living Program (ALP) Regulation NYCRR 505.35 (anticipated implementation date is 2/93.)	1. Medically eligible for RHCF but can be cared for by ALP 2. RUGS category states client is medically stable and able to care for self 3. Not in need of continual nursing or medical care. If confined to a wheelchair, is able to transfer independently or with the help of one person	Combines adult home or enriched housing programs with home care services to provide residential and supportive services to persons who would otherwise be placed in a nursing home. Services include nursing, PCA, HHA, O.T., P.T., speech therapy, medical equipment or supplies that do not require prior authorization, PERS, adult day health care

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Enriched Housing 488.4(B)	1. Doesn't require continual medical or nursing care or supervision 2. Does not have serious mental disability 3. Is not likely to cause serious danger to self or others 4. Not chronically bedfast or chairfast 5. No uncontrolled urinary or bladder incontinence 6. Will comply with medical treatment - self-directing * There are 16 eligibility criteria. The six above represents a partial listing.	Adult care facility provides long term residential care to 5 or more adults. Provides room & board, personal care & supervision. Client will need to be evaluated for physical & mental eligibility for program

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EFFICIENCY	CLIENT ELIGIBILITY	PROGRAM CHARACTERISTICS
Specialized Medical Equipment	1. Client or informal caregivers are able to use medical equipment such as insulin pens which would reduce the need for nursing, HHA, or PCA visits	Social Service districts and home care agencies should be alert to new technologies which might reduce or eliminate the client's need for home care services. (New specialized equipment may not initially be reimbursable under Medicaid)
Adult Day Health Program	1. Client eligibility varies with each program. 2. Needed services are provided in congregate setting. Client benefits from socialization	Structured and supervised environment for persons requiring short-term medical intervention during the day. Support Services may include nursing, P.T. & case management. Social Services districts should be aware of the eligibility requirements for each program

! ATTACHMENT 7 !
FISCAL ASSESSMENT REVIEW/DISPOSITION COVER SHEET +-----+
FOR PERSONAL CARE CASES

CLIENT NAME _____ CLIENT ID# _____

<u>EFFICIENCIES</u>	<u>APPROPRIATE AVAILABLE</u>				<u>REMARKS</u>	<u>LOCAL DISTRICT DISPOSITION</u>
	<u>YES</u>	<u>NO</u>	<u>YES</u>	<u>NO</u>		
PT. MANAGED HOME CARE	_____	_____	_____	_____	_____	(1) ADDITIONAL ACTION NEEDED ()
PERS	_____	_____	_____	_____	_____	(a) PHONE CONSULTATION WITH resulting in: approval () date _____ denial () date _____
SHARED AIDE	_____	_____	_____	_____	_____	
ENRICHED HOUSING	_____	_____	_____	_____	_____	(b) REFERRED TO LOCAL PF resulting in: care plan changing concurrent with CHHP
HOME HEALTH SERV	_____	_____	_____	_____	_____	
PC AIDES	_____	_____	_____	_____	_____	
LTHHCP	_____	_____	_____	_____	_____	(c) REQUEST ADDITIONAL IN documentation request from whom requested date requested _____ date received _____
ASSISTED LIVING	_____	_____	_____	_____	_____	
SPEC. MED EQUIP	_____	_____	_____	_____	_____	
ADULT DAY HEALTH	_____	_____	_____	_____	_____	(d) CONSULTATION WITH RE resulting in _____
COMMENTS _____						
SIGNATURE _____ PHONE # _____					(2) FINAL DECISION _____	DATE _____
SIGNATURE _____					TITLE _____	

LOCAL DISTRICT SHOULD KEEP COVER SHEET ATTACHED TO FISCAL ASSESSMENT RETAIN AS PART OF

ATTACHMENT 8
 SCHEDULE A
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 AVERAGE MONTHLY GENERAL HOSPITAL
 COSTS BY REGION AND DISTRICT
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REGION	MONTHLY COSTS	DISTRICTS
WESTERN	\$15,618.05	Allegany, Cattaraugus, Chautauque
LONG ISLAND	\$19,338.92	Nassau, Suffolk
NEW YORK CITY	\$22,791.21	Bronx, Kings, New York, Queens
NORTH EASTERN	\$18,715.68	Albany, Clinton, Essex, Fulton, Schoharie, Warren, Washington
NORTH METROPOLITAN	\$17,988.11	Columbia, Delaware, Dutchess, Ulster, Westchester,
UTICA	\$15,317.53	Franklin, Otsego, Herkimer, Madison, Chenango
CENTRAL	\$21,138.37	Chemung, Schuyler, Steuben, Seneca, Cayuga.
ROCHESTER	\$18,747.62	Livingston, Monroe, Ontario,
WATERTOWN	\$13,666.21	Jefferson

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! AVERAGE MONTHLY ICF/DD RATES !
! IN REGION BY DISTRICT !

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REGION	MONTHLY AMT	DISTRICT
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REGION I	\$5,965.01	NEW YORK, BRONX, KINGS, QUEENS, RICHM
REGION II	\$5,708.90	PUTNAM, ROCKLAND, NASSAU, SUFFOLK WESTCHESTER
REGION III	\$5,776.13	INCLUDES ALL OTHER COUNTIES IN NYS

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! COUNTIES AND REGIONS !
! TO BE USED FOR RUGS !
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<u>REGION</u>	<u>COUNTIES IN REGION</u>
ALBANY	ALBANY, COLUMBIA, GREENE, MONTGOMERY, RENSS SCHOHARIE, FULTON.
BINGHAMTON	BROOME, TIOGA
ERIE	CATTARAUGUS, CHAUTAUQUA, ERIE, NIAGARA, ORLE
ELMIRA	CHEMUNG, STEUBEN, SCHUYLER
GLENS FALLS	ESSEX, WARREN, WASHINGTON
LONG ISLAND	NASSAU, SUFFOLK
ORANGE	CHENANGO, DELAWARE, ORANGE, OTSEGO, SULLIV
NEW YORK CITY	BRONX, KINGS, QUEENS, RICHMOND, NEW YORK
POUGHKEEPSIE	DUTCHESS, PUTNAM
ROCHESTER	LIVINGSTON, MONROE, ONTARIO, WAYNE
CENTRAL RURAL	CAYUGA, CORTLAND, SENECA, TOMPKINS, YATES
SYRACUSE	MADISON, ONONDAGA
UTICA	HERKIMER, JEFFERSON, LEWIS, ONEIDA, OSWEGO
WESTCHESTER	ROCKLAND, WESTCHESTER
NORTHERN RURAL	CLINTON, FRANKLIN, HAMILTON, ST.LAWRENCE
WESTERN RURAL	ALLEGANY, GENESEE, WYOMING

AVERAGE MONTHLY COST FOR RUGS
CATEGORY BY REGION

HEALTH RELATED RUGS

CA

BA

PA

ALBANY	2,484	2,466	2,111
BINGHAMTON	2,367	2,350	2,027
ERIE	2,323	2,306	1,980
ELMIRA	2,483	2,469	2,113
GLENS FALLS	2,348	2,333	2,001
LONG ISLAND	3,326	3,306	2,779
ORANGE	2,700	2,681	2,284
NEW YORK CITY	3,577	3,555	2,994
POUGHKEEPSIE	2,548	2,527	2,169
ROCHESTER	2,507	2,485	2,139
CENTRAL RURAL	2,315	2,298	1,995
SYRACUSE	2,650	2,632	2,265
UTICA	2,317	2,302	1,980
WESTCHESTER	3,121	3,097	2,634
NORTHERN RURAL	2,138	2,126	1,815
WESTERN RURAL	2,164	2,148	1,851

AVERAGE MONTHLY COST FOR RUGS
CATEGORY BY REGION

SKILLED NURSING RUGS

	RA	RB	SA	SB	CB	CC	CD	BB	BC	PC	PD	PE
ALBANY			3,728	4,042	3,644	3,989	3,165	3,364	3,827			
BINGHAMTON			3,508	3,798	3,433	3,745	2,994	3,176	3,601			
ERIE			3,459	3,743	3,381	3,700	2,942	3,124	3,547			
ELMIRA			3,709	4,013	3,620	3,952	3,153	3,352	3,802			
GLENS FALLS			3,515	3,811	3,436	3,749	2,991	3,178	3,610			
LONG ISLAND			5,189	5,668	5,065	5,542	4,363	4,662	5,346			
ORANGE			4,080	4,425	3,985	4,371	3,453	3,674	4,187			
NEW YORK CITY			5,561	6,070	5,428	5,938	4,681	4,999	5,728			
POUGHKEEPSIE			3,816	4,140	3,735	4,087	3,244	3,446	3,920			
ROCHESTER			3,724	4,031	3,645	3,996	3,169	3,363	3,821			
CENTRAL RURAL			3,387	3,661	3,318	3,614	2,904	3,075	3,476			
SYRACUSE			3,948	4,279	3,863	4,212	3,366	3,573	4,055			
UTICA			3,433	3,712	3,355	3,663	2,927	3,106	3,520			
WESTCHESTER			3,761	5,180	4,655	5,100	4,025	4,286	4,897			
NORTHERN RURAL			3,210	3,476	3,132	3,422	2,724	2,898	3,291			
WESTERN RURAL			3,193	3,449	3,121	3,415	2,722	2,887	3,271			

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RUG CATAGORIES

RUG CATEGORY

ABBREVIATION

HEALTH RELATED RUGS

Clinically Complex A	CA
Behavioral A	BA
Reduced Physical Functioning A	PA
Reduced Physical Functioning B	PB

SKILLED NURSING RUGS

Rehabilitation A	RA
Rehabilitation B	RB
Special Care A	SA
Special Care B	SB
Clinically Complex B	CB
Clinically Complex C	CC
Clinically Complex D	CD
Behavioral B	BB
Behavioral C	BC
Reduced Physical Functioning C	PC
Reduced Physical Functioning D	PD
Reduced Physical Functioning E	PE

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! AVERAGE HOME HEALTH SERVICES RATES !
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COUNTY	NURSING	PHYSICAL THERAPY	SPEECH PATHOLOGY
ALBANY	65.92	63.25	69.49
ALLEGANY	50.44	60.00	60.00
BROOME	70.97	74.66	72.38
CATTARAUGUS	64.00	55.00	0.00
CAYUGA	73.00	58.89	61.00
CHAUTAUQUA	0.00	0.00	0.00
CHEMUNG	77.00	60.52	66.00
CHENANGO	58.60	63.92	0.00
CLINTON	66.00	65.00	70.00
COLUMBIA	55.00	56.00	58.00
CORTLAND	84.00	60.00	74.00
DELAWARE	70.03	63.65	64.00
DUTCHESS	74.85	66.09	69.43
ERIE	63.35	64.96	69.17
ESSEX	60.00	62.00	80.00
FRANKLIN	50.00	64.00	68.00
FULTON	65.00	65.00	65.00
GENESEE	75.00	59.00	70.00

* Rates are per visit unless otherwise specified

COUNTY	NURSING	PHYSICAL THERAPY	SPEECH PATHOLOGY
GREENE	56.82	65.92	75.68
HAMILTON	75.00	70.00	0.00
HERKIMER	35.00	41.01	47.00
JEFFERSON	68.00	69.64	87.21
LEWIS	84.00	57.48	0.00
LIVINGSTON	84.00	50.70	62.40
MADISON	44.47	67.16	55.68
MONROE	68.11	63.51	75.50
MONTGOMERY	63.50	62.50	62.50
NASSAU	83.74	70.73	69.12
NIAGARA	58.87	55.03	61.45
ONEIDA	56.64	52.88	55.52
ONONDAGA	66.93	65.10	66.24
ONTARIO	65.41	62.93	68.00
ORANGE	82.50	63.63	66.62
ORLEANS	60.00	60.00	0.00
OSWEGO	71.00	70.18	48.88
OTSEGO	64.23	73.23	80.93
PUTNAM	88.00	85.00	0.00

* Rates are per visit unless otherwise specified

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 | ATTACHMENT 8 |
 | SCHEDULE E |
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 | AVERAGE HOURLY PERSONAL CARE RATES |
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COUNTY	RATE	COUNTY	RATE
ALBANY	11.10	NIAGARA	9.40
ALLEGANY	9.06	ONEIDA	9.09
BROOME	11.44	ONONDAGA	9.77
CATTARAUGUS	11.13	ONTARIO	10.06
CAYUGA	9.89	ORANGE	11.09
CHAUTAUQUA	9.40	ORLEANS	9.40
CHEMUNG	9.93	OSWEGO	10.24
CHENANGO	9.93	OTSEGO	10.97
CLINTON	10.45	PUTNAM	11.00
COLUMBIA	9.80	RENSSELAER	9.92
CORTLAND	10.42	ROCKLAND	10.16
DELAWARE	10.81	SARATOGA	10.74
DUTCHESS	10.92	SCHENECTADY	10.38
ERIE	9.57	SCHOHARIE	10.65
ESSEX	11.68	SCHUYLER	10.45
FRANKLIN	10.18	SENECA	10.12
FULTON	11.21	STEBEN	9.50
GENESEE	9.41	ST. LAWRENCE	8.42
GREENE	10.51	SUFFOLK	11.65
HAMILTON	13.98	SULLIVAN	10.43
HERKIMER	9.40	TIOGA	9.69
JEFFERSON	9.92	TOMPKINS	9.66
LEWIS	*****	ULSTER	10.78
LIVINGSTON	9.50	WARREN	10.97
MADISON	*****	WASHINGTON	11.22
MONROE	9.50	WAYNE	10.87
MONTGOMERY	10.92	WESTCHESTER	10.53
NASSAU	10.50	WYOMING	9.20
NEW YORK CITY	10.88	YATES	9.32

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 ; AVERAGE HOURLY PRIVATE DUTY NURSING FEES ;
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COUNTY	LPN	LPN PREMIUM	RN	RN PREMIUM
ALBANY	17.50	19.50	23.00	24.00
ALLEGANY	19.00	19.75	22.00	22.50
BROOME	20.00	21.00	25.00	26.00
CATTARAUGUS	19.00	*****	24.00	*****
CAYUGA	16.00	*****	20.00	*****
CHAUTAUQUA	19.00	*****	25.50	*****
CHEMUNG	17.00	25.00	23.00	28.50
CHENANGO	19.00	*****	21.50	*****
CLINTON	14.00	*****	18.00	*****
COLUMBIA	19.00	23.00	24.00	29.00
CORTLAND	20.00	*****	21.50	*****
DELAWARE	19.00	*****	24.00	30.00
DUTCHESS	19.50	*****	24.00	*****
ERIE	19.50	*****	25.50	*****
ESSEX	8.50	*****	10.50	*****
FRANKLIN	14.00	*****	18.00	*****
FULTON	19.00	22.00	23.50	27.00
GENESEE	17.00	18.00	24.00	*****
GREENE	20.00	*****	23.50	*****
HAMILTON	19.00	*****	23.00	*****
HERKIMER	19.50	21.00	20.00	23.00
JEFFERSON	16.00	*****	20.00	*****
LEWIS	15.50	22.50	20.00	26.00
LIVINGSTON	16.50	*****	22.00	*****
MADISON	13.50	21.50	21.50	*****
MONROE	19.00	25.00	22.50	30.50
MONTGOMERY	18.50	20.00	22.50	25.00
NASSAU	23.00	26.00	26.00	32.00
NEW YORK	23.00	*****	27.00	*****
NIAGARA	17.00	*****	23.00	*****
ONEIDA	18.00	22.50	20.50	25.00
ONONDAGA	17.00	21.00	20.00	25.00
ONTARIO	18.00	25.00	22.00	*****
ORANGE	20.50	24.50	27.50	30.00
ORLEANS	15.00	*****	20.00	*****
OSWEGO	20.00	21.00	23.00	24.00

ATTACHMENT 8
SCHEDULE F
PAGE 2

COUNTY	LPN	LPN	RN	RN	PREMIUM	PREMIUM
OTSEGO		19.50		20.00	21.00	*****
PUTNAM		21.00		23.00	25.00	27.50
RENSSELAER		20.00		21.50	23.00	26.00
ROCKLAND		18.00		19.00	24.00	26.00
ST. LAWRENCE		13.50		*****	17.50	*****
SARATOGA		20.00		23.00	22.50	26.50
SCHENECTADY		19.50		21.50	23.00	26.00
SCHOHARIE		19.00		*****	23.00	*****
SCHUYLER		18.00		*****	22.00	*****
SENECA		15.00		20.50	20.00	25.00
STEUBEN		20.00		*****	25.00	*****
SUFFOLK		21.00		30.00	27.00	35.00
SULLIVAN		20.50		25.00	24.50	29.00
TIOGA		18.00		*****	21.50	*****
TOMPKINS		20.00		*****	23.00	29.00
ULSTER		18.50		*****	22.00	*****
WARREN		13.00		21.00	22.00	26.00
WASHINGTON		19.00		21.00	23.00	26.00
WAYNE		14.50		*****	22.00	*****
WESTCHESTER		23.00		*****	27.00	30.00
WYOMING		18.50		*****	24.00	*****
YATES		18.00		*****	22.00	*****