

FOOD STAMP BENEFITS EXCESS GROSS INCOME NARRATIVE

NEW YORK STATE

OFFICE OF TEMPORARY AND DISABILITY ASSISTANCE

WBGTF5	** FS BUDGET **	VERSION	DIST	/	/	/	
CASE NAME	CASE NO.	OFC UNIT	WRKR	TT	SD	CT CE	# SH AD IT MR
X	SCRATCHPAD		X	05	31	N	02

I/TY	ACTUAL	ALLOW	UNEARNED INCOME				EARNED INCOME				***** ADDL *****		
			LN	SRC	FRQ	AMOUNT	LN	SRC	FRQ	AMOUNT	** EXCLUSIONS **	**	
01 SHEL	50000	0				0			0			BRD/LDG	0
WATER	0	0				0			0			NEG-FRM	0
X 0 HT/AC	0	0				0			0			PSNL CR	0
DISP	0	0				0			0			SPONSOR	0
UTIL	0	0				0			0			TOTAL	0
PHONE	0	0		PA		0			0				
OTHER	0	0		PA		0			0				
TOTAL SHEL	0	0		TOTAL		0			0				

\$\$\$ FS ALLOTMENT \$\$\$	\$\$\$ BENEFIT \$\$\$	T	***** CLAIMS *****				***** DEDUCTIONS *****					
			DISQ	BALANCE	AMOUNT	MO	REM	ACTUAL	ALLOW			
TOTAL INC	150000								DEP CARE	0	0	
ADDL EXCL	0								DEP CARE	0	0	
GR CNT INC	150000								DEP CARE	0	0	
GR INC LIM	125800		RECALC						MEDICAL	0	0	
EXCESS INC	24200								SUPPORT	0	0	
****	****		** EFFECTIVE DATE **				20% EARNED					0
MONTHLY	0								STANDARD		0	
									EXC SHEL	0	0	
									TOTAL DEDUCTIONS		0	

THE SAMPLE FOOD STAMP BENEFITS BUDGET WORKSHEET ABOVE SHOWS IN BRIEF HOW FINANCIAL DATA HAS BEEN USED TO CALCULATE YOUR FOOD STAMP BENEFITS ELIGIBILITY. THE TOP SECTION CONTAINS LOCAL DISTRICT INFORMATION WHICH IDENTIFIES THIS AS A FOOD STAMP BENEFITS BUDGET FOR A SPECIFIC HOUSEHOLD (CASE NAME). “#” IS THE NUMBER OF PERSONS IN YOUR HOUSEHOLD WHO RECEIVE FOOD STAMP BENEFITS. ALL ENTRIES ARE PER MONTH. THE LAST TWO NUMBERS OF ANY AMOUNT ARE CENTS. SINCE YOUR CASE HAS BEEN DENIED (OR TERMINATED) BECAUSE YOUR GROSS COUNTABLE INCOME EXCEEDS THE AMOUNT ALLOWED, ONLY SECTIONS 2, 3, 4, 5, AND 8 APPLY. SECTIONS 1 AND 7 MAY SHOW IN THE ‘ACTUAL’ COLUMN AMOUNTS INDICATED BY YOU FOR THESE COSTS. HOWEVER, THESE AMOUNTS ARE NOT CONSIDERED, BUT THESE AMOUNTS WOULD HAVE BEEN USED IF YOU HAD BEEN FOUND ELIGIBLE FOR BENEFITS.

Section 1: Not applicable.

Section 2: Recorded and totaled in this section is any income you reported that is received from a source other than a job. Some examples are a Social Security benefit, Unemployment Insurance, a Temporary Assistance Grant, the net amount of rental income for property you manage **less** than twenty hours per week. In the “SRC” column is a code number for the source of the income which appears in the amount column. The number in “LN” refers to the person in the case who has the unearned income.

Section 3: Recorded and totaled in this section is any income you reported that is received from a job or through self-employment. For self-employment income, the allowable costs of doing business are subtracted prior to being recorded on the budget. Included in the self-employment income is rental income for property which you manage **more** than twenty hours per week. In the “SRC” column is a code number for the source of that income that appears in the amount column. If the number “45” appears under “SRC”, the amount that your boarder or lodger pays you is listed under “AMOUNT”. The number in “LN” refers to the person in the case who has the earned income.

Income Exclusions: Some money you receive is not counted as income. Some examples are: Lump Sum Payments (such as income tax refunds); certain parts of your educational grants or loans; and the part of your rental income that you use to pay Costs of Doing Business (such as paying for tenants’ heat). CONTACT YOUR WORKER IF YOU HAVE ANY QUESTIONS.

Section 4: Appearing in this section are special categories of monies which are excluded from income. "BRD/LDG" is the amount allowed as the cost of providing room and board (food) to the lodger(s) you reported receiving income from (shown in Section 3). "PSNL CR" is an amount that is EXCLUDED from unearned income by some residents of group living arrangements such as group homes. "NEG-FRM" is an amount of business loss due to farming. The "SPONSOR" exclusion is allowed only to sponsored aliens whose sponsor's income is above a certain level.

Section 5: This is a summary of Sections 2, 3, and 4. "TOTAL INC" is the sum of Section 2 and 3. "ADDL EXCL" is the amount from Section 4 and is subtracted from "TOTAL INC" to get your gross countable income ("GR CNT INC"). "GR INC LIM" is the maximum gross countable income that you can receive and still be eligible for food stamps. Since your countable income is greater than this amount, your household is not eligible to receive for food stamp benefit. "EXCESS INC" will show the amount, by which you exceed the gross countable income limit.

Section 6: This section is completed only when the agency has determined that there has been an overpayment of benefits. The number under the "T" gives the reason for the overpayment.

"1" = Administrative Error

"2" = Inadvertent Household Error

"4" = Intentional Program Violation

"BALANCE" indicates the total amount to be recouped as of the effective date of this budget. You may hear further from the agency regarding the overpayment.

Section 7: Not applicable.

Section 8: The "EFFECTIVE DATE" that your food stamp benefits case was determined ineligible will appear in this section.