

PUBLIC ASSISTANCE EXCESS GROSS INCOME NARRATIVE

NEW YORK STATE

OFFICE OF TEMPORARY AND DISABILITY ASSISTANCE

WBGTPA		** PA BUDGET **		VERSION		①		DIST		/ /									
CASE NAME		CASE NO.		OFC	UNIT	WORKER	TRAN	CASE	IVD										
HH	CA	DP-HH	DP-CA	HC	LF	PI	SI	PSP	PSF	*****EARNED INCOME*****									
TY	R	ACTUAL		ALLOW						#	LN	30I	30M	SRC	FRQ	D	CCR		
		BASIC		0						1:							④		
		ENRGY		②						2:									
		SPMNT		0						*****OTHER INCOME*****				0			GROSS	0	
		SHELT		0						LN	SRC	F	AMOUNT	EXEMPT			0	TAXES	0
		WATER		0									③	0	0		0	NYS DIS	0
		FUEL		0										0	0		0	WORK EXP	0
		OTHER		0										0	0		0	EXEMPT	0
		OTHER		0						TOTAL NET				0			0	CH CARE	0
		OTHER		0						\$\$\$\$PA GRANT\$\$\$\$								CH CARE	0
		STATE STANDARD		0						GROSS LIMIT		0		0			0	CH CARE	0
										TOTAL INC		0		0			0	DISREGARD	0
										CD / AMT		0		0			0	TOT DED	0
										RECOUPMENT		0		0			0	UNAVAIL	0
										UTIL/RES		0		0			0	NET INC	0
										SHELT/RES		0		0					
										RESTRICTED		0		0				** EFFECTIVE DATE **	
										SEMI CASH		0		0				TO / /	⑦
										SEMI N-CASH		0		0				DATE STORED / /	

THE PUBLIC ASSISTANCE (PA) BUDGET ABOVE SHOWS HOW FINANCIAL DATA HAS BEEN USED TO CALCULATE YOUR INELIGIBILITY FOR PUBLIC ASSISTANCE. A PA HOUSEHOLD IS NOT ELIGIBLE FOR A GRANT IN A MONTH IN WHICH THE HOUSEHOLD'S TOTAL GROSS INCOME EXCEEDS THE GROSS LIMIT. ALL ENTRIES ARE PER MONTH. THE LAST TWO NUMBERS OF ANY MONEY AMOUNT ARE CENTS. YOUR CASE HAS BEEN DENIED, TERMINATED OR SUSPENDED BECAUSE YOUR GROSS COUNTABLE INCOME EXCEEDS THE GROSS INCOME LIMIT.

Section 1: The top part of the form identifies this as a PA budget for your household (CASE NAME). The number appearing under "CA" includes those persons who are applying for assistance. It may also include, under certain circumstances, non-applying person(s) living with you who have legal responsibility for any person(s) who are applying. It does **not** include any person(s) living with you who are receiving a separate grant of assistance.

Section 2: This is a summary of your family's needs, as determined by statewide schedules of need. These schedules are known as the "Standard of Need". In the "ACTUAL" column is the amount of rent, water, etc., actually paid. In the "ALLOW" column is the amount which is being used to calculate your budget. The amounts in this column which appear next to "BASIC", "ENRGY", "SPMNT", "SHELT" and "FUEL" are determined by the number of persons in your PA case. The BASIC amount is intended for use in meeting essential needs common to all households such as food, clothing, and non-heating electricity. The ENRGY and SPMNT amounts are for meeting domestic energy costs. The SHELT amount is intended to be used in paying for shelter expenses. The FUEL amount is intended to be used in paying for heating of your home. If any amounts are shown opposite the three fields labeled "OTHER", they represent additional allowances to which you may be entitled. The amount which appears next to "STATE STANDARD" is the sum of your total monthly needs based on the "Standard of Need".

Section 3: This is income received from a source other than a job. Some examples are Social Security Benefits, Unemployment Insurance Benefits, or Veteran's Benefits. In the "SRC" column is a code number for the source of the income which appears in the "AMOUNT" column. Income which appears in the "AMOUNT" column is reduced by the amount appearing in the "EXEMPT" column before it is budgeted against your PA needs.

Income Exclusions - Some money which you may have reported is not counted as income and does not appear on the budget. An example of this is income from Educational Grants and Loans.

Section 4: This is income that is received from a job or through self employment. (The allowable costs of doing business are subtracted before being recorded on the budget for self-employment income) **No** deductions from the gross income are allowed (except Roomer and Boarder/Lodger income exemptions) in the computation of the 185% test. (This includes the income for any person whose income we must count but who is sanctioned.) The gross income and net income are shown.

Section 5: The type and balance of any outstanding recoupment (overpayment) is shown

Section 6: This is a summary of Sections 2, 3, and 4. The amount next to "GROSS LIMIT" is the allowable Gross Income Limit for your family size. "TOTAL INC" is the sum of Sections 3, and 4. "CD/AMT" shows the Code "S" for surplus and the amount by which total income exceeds the Gross Income Limit.

Section 7: When a public assistance case is determined ineligible, this section displays the effective date of ineligibility.