

| AGE | PROCEDURAL |
|---|--|
| 4 | <p>207 Six Month Client Contact Due</p> <p>249 Annual Case Review</p> <p>250 Individual Due for Periodic CHAP Examination</p> <p>302 End of Authorization Period</p> <p>303 Expiration Date of Utility Guarantee Contract - Notification Required</p> <p>326 Follow-up on Alcohol/Drug Referral</p> <p>327 Follow-up on Application for SSN</p> <p>328 Follow-up on Referral (Other)</p> <p>335 Follow-up on Request for Verification</p> <p>+ 410 Initial 18 Month Foster Care Review by Court</p> <p>+ 411 Twenty-Four Month Foster Care Review by Court</p> <p>Z12 FS Call-In: SSI/Group Home</p> <p>Z13 FS Call-In: Homebound</p> <p>Z14 FS Call-In: Homebound (No Application Sent)</p> <p>OTHER</p> <p>+ 308 End of POS Authorization - Other than FC, DC, or HH</p> <p>316 End of SSI Self-Support Plans</p> <p>318 End of Student Status</p> <p>406 RSDI Disability Benefit for 24 Month Buy-In Eligibility</p> <p>407 Sixty-First Day in Institution for Chronic Care Eligibility</p> |
| ELIGIBILITY | MA* |
| <p>CASE COMPOSITION</p> <p>112 Individual Leaving Household</p> <p>201 Expected Date of Confinement</p> <p>402 Return or Addition of Individual to Case</p> <p>CATEGORICAL CLAIMING</p> <p>206 Begin Six Month of Pregnancy</p> <p>214 End of Three Month Extension of ADC Due to Ineligibility of Minor</p> <p>276 End of the 12 Month TMA (CAP)</p> <p>304 End of Incapacity</p> <p>305 End of Incapacity (180 Days)</p> <p>314 End of Sixth Month Temporary Hotel/Motel Status</p> <p>317 End of State-Federal Charge</p> <p>323 End of EAF Authorization (End of Emergency)</p> <p>331 End of State Charge Status for a Relative of an Institutionalized Veteran</p> <p>336 Review Exemption From Cash SNA Time Limit</p> <p>337 Review Exemption From FA Time Limit</p> <p>338 Review State Charge Code 63</p> <p>351 Refugees, Cuban/Haitian Entrants-(CT 16, 17-MA-8 Mos.)</p> <p>401 End of Illness, 90 Days or Less</p> <p>405 Needy Person Not State Resident</p> <p>408 End Month After Month Client Moved Between Districts</p> <p>414 Re-evaluation of Disability</p> <p>EMPLOYABILITY</p> <p>275 End of Job Opportunity Development Program Involvement</p> <p>301 End of Approved Training Plan</p> <p>324 End-Up to Six Months Seeking Employment (Day Care Sub-Goal)</p> <p>FINANCIAL</p> <p>202 Begin Fourth Month of Pregnancy</p> <p>204 End of 30 and 1/3/\$30 Eligibility, Calculate New Budget</p> <p>208 End of Six Month Student Earned Income Disregard</p> <p>212 End of Child Care Extension</p> <p>213 End of Higher Shelter Rate - Rebudget Rental Supplement (E-HSR-RR)</p> <p>215 End of Mandatory Military Deduction for the G.I. Bill - Recalculate Budget</p> <p>230 End of Medicare Prescription Drug Discount/Credit</p> <p>306 End of Income from Educational Grant or Loan</p> <p>+307 End of Recoupment</p> <p>309 End of Resource Exception</p> <p>319 End of Wage Garnishment</p> <p>409 Receipt of Anticipated Income, as UIB, etc.</p> <p>412 End of Ninety Day Resource Spend Down Evaluation</p> <p>413 Date of Expected Availability of Resource</p> | <p>210 End of One Year MA Coverage for the Newborn</p> <p>500 End of 90 Day to Transfer Resources to Community Spouse</p> <p>501 Protective Services for Adults (PSA Client)</p> <p>502 SGA Demonstration Project</p> <p>503 End of Automatic MA Extension</p> <p>504 Emergency Medical Care/Alien</p> <p>505 End of Property Transfer Prohibition</p> <p>506 MA Special Project G</p> <p>507 MA Special Project H</p> <p>508 MA Special Project I</p> <p>509 Evacuee</p> <p>520 End of Emergency Shelter FP Eligibility</p> <p>523 Formerly Insured Person, No Longer Works for Employer</p> <p>524 Employer Stopped Offering Health Insurance</p> <p>525 Employer Stopped Offering Health Insurance for Dependents, but Continues Employee Coverage</p> <p>526 Cost of Health Insurance No Longer Affordable</p> <p>527 CHPlus or FHPlus Less Costly than former Health Ins.</p> <p>528 CHPlus or FHPlus Provides better benefits than Former Health Insurance</p> <p>529 MC/FHP Guarantee Ending; Authorize Family Planning Services</p> <p>* Use Only as Instructed by NYSDOH Office of Medicaid Mgmt.</p> <p style="text-align: center;">OMH/OMRDD</p> <p>404 Release from OMH or OMRDD Facility</p> <p>** 900 Widow Turning 50</p> <p>** 901 Widower Turning 50</p> <p>** 902 Widower Turning 60</p> <p>903 Committee/Conservator Accounting Due</p> <p>904 Food Stamp Recertification Due</p> <p>905 End of Ninety Day OHC Authorization</p> <p>906 SSA Increase Pending</p> <p>908 Open Enrollment for Medicare B</p> <p>909 Expected Medicare Eligibility - Individual in Disability Benefit Status for 24 Months</p> <p>910 Spouse Turning 62</p> <p>911 Spouse Turning 65</p> <p>912 Ninety Days Since Application Made for SSI Benefits</p> <p>** Codes will be computer-generated for fiscal districts 97 and 98. These codes can be manually entered for all districts.</p> <p>+ Can be data-entered or system-generated.</p> |

SANCTIONED

- 209 End of Mandated Job Search Sanction
- 216 Three Month Notice Due-Option to End Jobs Sanction
- 217 End of Education, Employment or Training Program Sanction
- 218 End of FS Sanction (IPV)
- 219 End of Durational Drug/Alcohol Sanction
- 220 End of IPV Disqualification
- 310 End of Sanction, Parent Refusing to Sign Interim Assistance Agreement
- 311 End of Sanction, Parent Refusing to Execute Interim Assistance Agreement for Child
- 312 End of Sanction, Parent Refusing to Pursue SSI Claim
- 313 End of Sanction for Reducing Earnings

DOMESTIC VIOLENCE WAIVERS

- +277 End of IV-D Waiver
- +278 End of Employment Waiver
- +279 End of Drug/Alcohol Waiver
- +280 End of Other Waiver
- +333 Domestic Violence Waiver Expires

OTHER

- 415 Ninety Days from Oral Report Date (Without Regard - Pre-Indicated Protective Determination)
- 999 Other
- + Can be data-entered or system -generated

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| +102 Individual Turning 3 (PA)/6(MA) | 328 Follow-up on Referral (Other) |
| +103 Individual Turning 14 Years | 331 End of State Charge Status for a Relative of an Instit. Veteran |
| +104 Individual Turning 16 Years | 335 Follow-up on Request for Verification |
| +105 Individual Turning 18 Years | 336 Review Exemption From Cash SNA Time Limit |
| +106 Individual Turning 21 Years | 337 Review Exemption From FA Time Limit |
| +108 Widow Turning 60 Years | 338 Review State Charge Code 63 |
| +109 Individual Turning 62 Years | 351 Refugees, Cuban/Haitian Entrants (CT 16, 17-MA-8 Mos.) |
| +110 Individual Turning 65 Years | 401 End of Illness, 90 Days or Less |
| +111 Individual Turning 72 Years | 402 Return or Addition of Individual to Case |
| 112 Individual Leaving Household | +403 In Psych Institution Prior to 21 st Birthday – Turning 22 |
| +113 Individual Turning 19 | 404 Release from OMH or OMRDD Facility |
| +114 Individual Turning 20 | 405 Needy Person Not State Resident |
| 115 Important CAP Child Care Age | 406 RSDI Disability Benefit for 24 Month Buy-In Eligibility |
| +116 Individual Turning 1 (CT = 11: CAP, 12, 16, 17, 20) | 407 Sixty-First Day in Institution for Chronic Care Eligibility |
| +117 Individual Turning 13 | 408 End Month After Month Client Moved Between Districts |
| 201 Expected Date of Confinement | 409 Receipt of Anticipated Income, As UIB, etc. |
| 202 Begin 4 th Month of Pregnancy | +410 Initial 18 Month Foster Care Review by Court |
| 204 End of 30 + 1/3/\$30 Eligibility – Calculate New Budget | +411 Twenty-Four Month Foster Care Review by Court |
| 206 Begin 6 th Month of Pregnancy | 412 End of Ninety Day Resource Spend Down Evaluation |
| 207 Six Month Client Contact Due | 413 Date of Expected Availability of Resource |
| 208 End of Six Month Student Earned Income Disregard | 414 Re-Evaluation of Disability |
| 209 End of Mandated Job Search Sanction | 415 90 Days from Oral Report Date (Without Regard- Pre-Indicated Protective Determination) |
| *210 End of One Year MA Coverage for the Newborn | *500 End of 90 Days to Transfer Res. to Community Spouse |
| 212 End of Child Care Extension | *501 Protective Services for Adults (PSA Client) |
| 213 End of Higher Shelter Rate – Rebudget Rental Supplemental (E-HSR-RR) | *502 SGA Demonstration Project |
| 214 End of Three Month Ext. of ADC Due to Inelig. of a Minor | *503 End of Automatic MA Extension |
| 215 End of Mand. Military Deduct. for the G.I. Bill – Recalc Bgt | *504 Emergency Medical Care/Alien |
| 216 Three Month Notice Due-Option to End Jobs Sanction | *505 End of Property Transfer Prohibition |
| 217 End of Educ., Empl. or Training Program Sanction | *506 MA Special Project G |
| 218 End of FS Sanction (IPV) | *507 MA Special Project H |
| 219 End of Durational Drug/Alcohol Sanction | *508 MA Special Project I |
| 220 End of IPV Disqualification | *509 Evacuee |
| 221 Significant Birthday | *520 End of Emergency Shelter FP Eligibility |
| 230 End of Medicare Prescription Drug Discount/Credit | 523 Formerly Insured Person, No Longer Works for Employer |
| 249 Annual Case Review | 524 Employer Stopped Offering Health Insurance |
| 250 Individual Due for Periodic CHAP Examination | 525 Employer Stopped Offering Health Ins. for Dependents, but Continues Employee Coverage |
| 275 End of Job Opportunity Development Program Involvement | 526 Cost of Health Insurance No Longer Affordable |
| 276 End of the 12 Month TMA (CAP) | 527 CHPlus or FHPlus Less Costly than former Health Insur. |
| +277 End of IV-D Waiver | 528 CHPlus or FHPlus Provides better benefits than former Health Insurance |
| +278 End of Employment Waiver | 529 MC/FHP Guar. Ending; Authorize Family Planning Services |
| +279 End of Drug/Alcohol Waiver | **900 Widow Turning 50 |
| +280 End of Other Waiver | **901 Widower Turning 50 |
| 301 End of Approved Training Plan | **902 Widower Turning 60 |
| 302 End of Authorization Period | 903 Committee/Conservator Accounting Date |
| 303 Exp. Date of Utility Guarantee Contract - Notif. Required | 904 Food Stamp Recertification Due |
| 304 End of Incapacity | 905 End of Ninety Day OHC Authorization |
| 305 End of Incapacity (180 Days) | 906 SSA Increase Pending |
| 306 End of Income from Education Grant or Loan | 908 Open Enrollment for Medicare B |
| +307 End of Recoupment | 909 Expected Medicare Eligibility – Indiv. in Disability Benefit Status for 24 Months |
| +308 End of POS Authorization – Other Than FC, DC, or HH | 910 Spouse Turning 62 |
| 309 End of Resource Exception | 911 Spouse Turning 65 |
| 310 End of Sanc., Parent Refusing to Sign Intrm Assst. Agrmnt. | 912 Ninety Days Since Application Made for SSI Benefits |
| 311 End of Sanc., Parent Refusing to Execute Interim Assst. Agrmnt. for Child | 999 Other |
| 312 End of Sanction, Parent Refusing to Pursue SSI Claim | Z12 FS Call-In: SSI/Group Home |
| 313 End of Sanction for Reducing Earnings | Z13 FS Call-In: Homebound |
| 314 End of Sixth Month Temporary Hotel/Motel Status | Z14 FS Call-In: Homebound (No Application Sent) |
| 316 End of SSI Self-Support Plans | |
| 317 End of State-Federal Charge | |
| 319 End of Wage Garnishment | |
| 323 End of EAF Authorization (End of Emergency) | |
| 324 End – Up to 6 Mnths. Seeking Empl. (Day-Care Sub-Goal) | |
| 326 Follow-up on Alcohol/Drug Referral | |
| 327 Follow-up on Application for SSN | |

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WMS DATA-ENTERED CODES**NATIONALITY CODES – Nat.**

| | | | |
|----------------|-------------------|------------|------------|
| 01 Afghanistan | 04 Czechoslovakia | 07 Laos | 10 Vietnam |
| 02 Cambodia | 05 Ethiopia | 08 Romania | 11 Haiti |
| 03 Cuba | 06 Iraq | 09 USSR | 12 Other |

RESETTLEMENT AGENCY CODES – Res. Agy.

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| 01 American Council for Nationalities Service (ACNS) | 06 Lutheran Immigration and Refugee Service (LIRS) |
| 02 American Fund for Czechoslovak Refugee Program | 07 Tolstoy Foundation |
| 03 Church World Services (CWS) | 08 United States Catholic Conference (USCC) |
| 04 Hebrew Immigration Aid Society, Inc. (HIAS) | 09 World Relief Refugee Services |
| 05 International Rescue Committee, Inc. (IRC) | 10 Other |

THIRD PARTY HEALTH INSURANCE (TPHI) (SYSTEM-GENERATED)

Y Other Health Insurance exists on TPL subsystem in eMedNY

MEDICARE (MCR) (SYSTEM-GENERATED)

Y Medicare Insurance exists on TPL subsystem in eMedNY

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