Attachment A

Definitions

Direct Payment Process A method of disbursing retroactive SSI benefits that the SSA uses when the SSA

sends an individual's entire initial retroactive SSI check to the SSD and the SSD must accurately and timely disburse the funds, compile records and send

appropriate notice.

Initial Payment The total amount of SSI benefits payable to an eligible individual (including

> retroactive amounts, if any) at the time the first payments of SSI benefits are made or at the time SSI benefits are first reinstated following a period of suspension or termination, but does not include any emergency advance payments or presumptive

disability or blindness payments authorized by SSA.

Initial Post Eligibility Payment The first payment of SSI benefits made at the time SSI benefits are first reinstated

following a period of suspension or termination.

Installment Payments A method of disbursing initial SSI benefits the SSA is required by law to utilize

when the past due SSI benefits exceeds three (3) times the maximum monthly SSI benefit (Federal benefit rate plus the federally administered State supplement amount). The SSA disburses the IAR from the initial SSI amount directly to the SSD

and any remaining funds to the SSI recipient in installments.

Interim Assistance (IA) Assistance furnished to an individual financed totally from State and /or local funds,

for meeting basic needs and provided while the applicant is pending a SSI eligibility

determination or post eligibility determination.

Interim Assistance Period The period of time between which an SNA recipient was eligible for payment of SSI

benefits and the time the individual actually received an initial SSI payment or the

following month if the SSD cannot promptly stop making the last SNA payment.

Interim Assistance

Reimbursement by SSA to the State for interim assistance furnished to TA recipients during the months their SSI applications are pending and/or during the Reimbursement (IAR)

months their SSI benefits have been suspended or terminated and reinstated.

In certain disability claims where the SSI applicant is severely disabled or blind the Presumptive Payments

> SSA may provide presumptive payments for up to six months. Presumptive payments are authorized to provide SSI benefits while the disability determination is

pending.

Protective Filing A written statement by an individual indicating intent to claim SSI benefits received

at an SSA office or another federal or State office designated by the SSA to receive

applications on behalf of the SSA or by a person so authorized.

Recertification Date The date a signed and dated recertification form is submitted to the SSD.

Definitions

SSI Benefits SSI benefits means Supplemental Security Income payments made under Title

XVI of the Social Security Act and any State supplementary payments made under

article 5, title 6 of the Social Services Law.

State Supplement Monthly payments funded by NYS to SSI recipients and administered by the SSA.

State supplement payments are added to a SSI recipient's monthly SSI benefit.

Working Days Any normal day the Office is open is counted as a working day. Holidays and

weekends are not counted as a working day.