Attachment A TEAP example with no TA deficit Example #1

WBGTPA ** PA BUDGET **	VERSION	DIST	ALBA 10/28/2009
CASE NAME	CASE NO. OFC	UNIT WORKER	TRAN CASE IVD
EXAMPLE #1 TA	SCRATCHPAD	Х	05 11
HH CA DP-HH DP-CA HC LF PI S	I PSP PSF	********* EARNE	D INCOME ********
02 02		# LN 30I 30M SF	RC FRQ D HRS CCR
TY R ACTUAL ALLOW		1:01 6	01 M F 079
BASIC 20100		2:01 3	31 M F 072
ENRGY 2250	**** OTHER INCO	ME **** 63433	GROSS 57900
SPMNT 1700	LN SRC F AMOUN	T EXEMPT 0	TAXES 0
01 SHELT 45000 21900		0 0 0	NYS DIS 0
WATER Ø Ø		0 0 0	WORK EXP 0
3 FUEL 12000		0 0 0	EXEMPT 0
OTHER 0 0	TOTAL NET	0 0	CH CARE 0
OTHER Ø Ø	\$\$\$\$ PA GRA	NT \$\$\$\$ 0	CH CARE 0
OTHER 0 0	GROSS LIMIT	107208 0	CH CARE 0
STATE STANDARD 57950	TOTAL INC	121333 0	DISREGARD 0
******** RECOUPMENT ******	*** CD / AMT D	0 0	TOT DED 0
TY BALANCE % MO AMT R	EM RECOUPMENT	0 0	UNAVAIL 0
0 00.0 0	0 UTIL/RES	0 121333	NET INC 0
0 00.0 0	0 SHELT/RES	0	
0 00.0 0	0 RESTRICTED	0 * EFFECT	IVE DATE *
RECALC 00.0 0	SEMI CASH	0 110109) TO 123109
FS CASE NO.	SEMI N-CASH	0 DATE S	STORED / /

This example demonstrates grant diversion for a 2 person household, Case Type 11. The total needs on the TA budget are \$579.50 per month. The district has entered into a TEAP agreement with an employer to divert the entire amount of the grant to the employer each month. The employer is paying the client \$8.00 per hour and the client is working 35 hours per week. Earnings are added to the ABEL budget by showing the earnings from grant diversion as earned income source code 31 in the amount of \$579.00 and the remainder of the earnings as earned income source code 01 in the amount of \$634.33 per month. The total earnings are \$1,213.33 and results in a zero deficit amount. The TA case remains open with a zero grant during the length of the TEAP contract.

Since the TA grant has been reduced to zero, the district is instructed to issue Transitional Benefits Alternative Food Stamps (TBA-FS) at this point, if the household qualifies for TBA-FS.

An example of the TBA-FS budget appears below:

Attachment A TEAP example with no TA deficit Example #1

WBGTFS ** FS BL	JDGET ** VEF	RSION	DIST	ALBA 10/2	8/2009
CASE NAME	CASE NO.	OFC UNIT WRK	R TT SD CT	CE # SH A	DITP
EXAMPLE #1 FS TBA	SCRATCHP4	AD X	05 T 31	N 02	
I/TY ACTUAL	ALLOW UNEARNED	INCOME EARNE	D INCOME	***** ADD	L ****
01 SHELT 45000	45000 LN SRC FR(Q AMOUNT LN SRC	FRQ AMOUNT	** EXCLUS	IONS **
WATER Ø	0	0	0	BRD/LDG	0
X 3 HT/AC 0	64500	0	0	NEG-FRM	0
DISP 0	0	0	0	PSNL CR	0
UTIL 0	0	0 то	TAL Ø	SPONSOR	0
PHONE Ø	0 PA	0 HRS #	1 2 3	TOTAL	0
OTHER Ø	0 PA	0			
TOTAL SHELT	109500 TOTAL	0	***** D	EDUCTIONS *	******
				ACTUAL	ALLOW
\$\$ FS ALLOTMENT \$\$	\$ ******** CLAIN	4S **********	* DEP CAR	E 0	0
TOTAL INC 6	T DISQ BALANCE	AMOUNT MO REM	DEP CAR	E 0	0
ADDL EXCL 0	0 0	0	Ø DEP CAR	E 0	0
TOTAL DED 60000	0 0	0	MEDICAL	0 0	0
FS NET INC 6	RECALC	0	SUPPORT	0	0
CLAIM AMT 6)		20% EAR	NED	0
\$\$\$\$ BENEFIT \$\$\$\$	5		STANDAR	2	14100
MONTHLY 36700) ** EFFECTI\	/E DATE **	EXC SHE	LT 109500	45900
	110109 1	FO 033110	TOTAL D	EDUCTIONS	60000
	DATE STORED) / /	TA VERS	ION NO.	

WBG1	rpa ³	** PA E	BUDG	ET **		VERSIC	N				DI	IST	ALBA	10)/28	8/2009
CAS	SE NAME				CASE	NO.	OF	cι	UNIT	W	ORKEF	R Τ	RAN	CAS	Ε	IVD
EXA	AMPLE #2	ТА			SCR/	ATCHPAD)			Х			05	11	-	
HH	CA DP-H	H DP-CA	A HC	LF PI	SI PS	SP PSF		**	****	***>	[∗] EAF	RNED	INC	OME	***	*****
04	04							#	LN	30I	30M	SRC	FRQ	D	HR	RS CCR
ΤY	R	ACTU	JAL	ALLO	N			1	: 01			01	М	F	04	.1
	BASI	2		34500	9			2	: 01			31	М	F	11	.1
	ENRG	Y		3870	3 ***	** OTHE	R INC	OME	***	*	3273	33	GROS	S		88600
	SPMN	Г		3000	ð LN	SRC F	AMOU	NT E	EXEMP	Т		0	TAXE	S		0
01	SHEL	T 450	900	34800	9			0		0		0	NYS	DIS		0
	WATE	R	0	(9			0		0	906	90	WORK	EXP)	0
3	FUEL			12500	9			0		0		0	EXEM	PT		0
	OTHEI	R	0	(9	TOTAL	NET			0		0	сн с	ARE		0
	OTHEI	R	0	(9	\$\$\$\$	PA GR	ANT	\$\$\$\$	\$		0	сн с	ARE		0
	OTHEI	R	0	(9	TOTAL	NEED	S	8860	0		0	сн с	ARE		0
	TOTA	L NEEDS	5	88600	9	TOTAL	INC		5392	0	5841	L3	DISR	EGAR	D	0
***	******	RECOUP	1ENT	*****	*****	CD /	AMT	D	3460	0	6741	L3	тот	DED		0
ΤY	BALANCE	%	MO	AMT	REM	RECOL	IPMENT			0		0	UNAV	AIL		0
	0	00.0		0	0	UTIL/	RES			0	5392	20	NET	INC		0
	0	00.0		0	0	SHELT	/RES			0						
	0	00.0		0	0	RESTR	ICTED			0 *	EFFE	CTI	VE D	ATE	*	
REC	CALC	00.0		0		SEMI	CASH		1730	0	1101	L09	TO 1	2310	9	
FS	CASE NO	•				SEMI	N-CAS	Η		0	DATE	ST	ORED	/	' /	l.

This example demonstrates grant diversion for a 4 person household, Case Type 11. The total needs are \$886.00 per month. The district has entered into a TEAP agreement with an employer to divert the entire amount of the grant to the employer each month. The employer is paying the client \$8.00 per hour and the client is working 35 hours per week. Earnings are added to the ABEL budget by showing the earnings from grant diversion as earned income source code 31 in the amount of \$886.00 and the remainder of the earnings as earned income source code 01 in the amount of \$327.33 per month. After earned income disregards are applied, the total earnings budgeted against the needs of the household us \$539.20 and results in a deficit amount of \$346.00. The TA case remains open and the client will receive a semi-monthly grant in the amount of \$173.00

The corresponding Food Stamp budget appears below:

WBGTFS ** FS BUDGET ** VERSION DIST ALBA 10/28/	2009
CASE NAME CASE NO. OFC UNIT WRKR TT SD CT CE # SH AD	IT P
EXAMPLE #2 FS SCRATCHPAD X 05 11 Y 04	
I/TY ACTUAL ALLOW UNEARNED INCOME EARNED INCOME ***** ADDL	****
01 SHELT 45000 45000 LN SRC FRQ AMOUNT LN SRC FRQ AMOUNT ** EXCLUSIO	NS **
WATER 0 0 0 01 01 M 32733 BRD/LDG	0
X 3 HT/AC 0 64500 0 0 NEG-FRM	0
DISP 0 0 0 0 PSNL CR	0
UTIL 0 0 01 31 M 88600 TOTAL 32733 SPONSOR	0
PHONE 0 0 PA 34600 HRS # 1 2 3 TOTAL	0
OTHER 0 0 PA 0 115	
TOTAL SHELT 109500 TOTAL 123200 ****** DEDUCTIONS ***	****
ACTUAL A	LLOW
<pre>\$\$ FS ALLOTMENT \$\$ ******* CLAIMS ********** DEP CARE 0</pre>	0
TOTAL INC 155933 T DISQ BALANCE AMOUNT MO REM DEP CARE 0	0
ADDL EXCL 0 0 0 0 0 DEP CARE 0	0
TOTAL DED 64304 0 0 0 MEDICAL 0 0	0
FS NET INC 91629 RECALC 0 SUPPORT 0	0
CLAIM AMT 0 20% EARNED	6547
\$\$\$\$ BENEFIT \$\$\$\$ STANDARD 1	5300
MONTHLY 39300 ** EFFECTIVE DATE ** EXC SHELT 42457 4	2457
110109 TO 123109 TOTAL DEDUCTIONS 6	4304
DATE STORED / / TA VERSION NO.	

When using F-8 to transfer from the TA budget to the FS budget, the earnings are correctly reported on the FS budget as <u>unearned income</u> source code 31 for the portion of earnings supported by grant diversion, and earned income source code of 01 for the portion of earnings not supported by grant diversion.

Attachment A TEAP example with no TA deficit Example #3

WBGTPA ** PA BUDGET **	VERSION		DIST ALBA 10/28/2009
CASE NAME	CASE NO.	OFC UNIT	WORKER TRAN CASE IVD
EXAMPLE #3 TA	SCRATCHPAD		X 05 11
HH CA DP-HH DP-CA HC LF PI	SI PSP PSF	******	*** EARNED INCOME ********
02 02		# LN 30	0I 30M SRC FRQ D HRS CCR
TY R ACTUAL ALLOW	I	1: 01	01 M F 114
BASIC 20100)	2: 01	31 M F 38
ENRGY 2256	**** OTHER	INCOME ****	91333 GROSS 30000
SPMNT 1700	LN SRC F A	MOUNT EXEMPT	0 TAXES 0
01 SHELT 45000 21900)	0 0	0 NYS DIS 0
WATER Ø Ø)	0 0	Ø WORK EXP Ø
3 FUEL 12000)	0 0	0 EXEMPT 0
OTHER Ø Ø	TOTAL N	ET 0	0 CH CARE 0
OTHER Ø Ø) \$\$\$\$ PA	GRANT \$\$\$\$\$	0 CH CARE 0
OTHER Ø Ø	GROSS L	IMIT 107208	0 CH CARE 0
STATE STANDARD 57950	TOTAL I	NC 121333	Ø DISREGARD Ø
******** RECOUPMENT *****	**** CD / AM	T D 0	0 TOT DED 0
TY BALANCE % MO AMT	REM RECOUPM	ENT Ø	0 UNAVAIL 0
0 00.0 0	0 UTIL/RE	S 0	121333 NET INC 0
0 00.0 0	0 SHELT/R	ES Ø	
0 00.0 0	0 RESTRIC	TED 0	* EFFECTIVE DATE *
RECALC 00.0 0	SEMI CA	SH 0	110109 TO 123109
FS CASE NO.	SEMI N-	CASH 0	DATE STORED / /

This example demonstrates grant diversion combined with subsidized employment through the Transitional Jobs Program for a 2 person household, Case Type 11. The total needs on the TA budget are \$579.50 per month. The district has entered into a TEAP agreement with an employer to divert \$300.00 of the TA grant to the employer each month. The district has also entered into an agreement with the same employer under the Transitional Jobs Program funding to offset the remaining costs to the employer. The employer is paying the client \$8.00 per hour and the client is working 35 hours per week. Earnings are added to the ABEL budget by showing the earnings from grant diversion as earned income source code 31 in the amount of \$300.00 and the remainder of the subsidized earnings through the Transitional Jobs Program as earned income source code 01 in the amount of \$913.33 per month. The total earnings are \$1,213.33 and results in a zero deficit amount. The TA case remains open with a zero grant during the length of the TEAP contract.

Since the TA grant has been reduced to zero, the district is instructed to issue Transitional Benefits Alternative Food Stamps (TBA-FS) at this point, if the household qualifies for TBA-FS.

An example of the TBA FS budget appears below:

Attachment A

WBGTFS ** FS BUD	DGET ** VER	RSION	DIST ALBA 10	0/28/2009
CASE NAME	CASE NO.	OFC UNIT WRKF	R TT SD CT CE # SI	H AD IT P
EXAMPLE #3 FS TBA	SCRATCHPA	AD X	05 T 31 N 02	
I/TY ACTUAL A	ALLOW UNEARNED	INCOME EARNED	INCOME ****	ADDL ****
01 SHELT 45000	45000 LN SRC FRQ	AMOUNT LN SRC	FRQ AMOUNT ** EXC	LUSIONS **
WATER Ø	0	0	0 BRD/LD	G 0
X 3 HT/AC 0	64500	0	0 NEG-FRI	м 0
DISP 0	0	0	Ø PSNL C	r 0
UTIL 0	0	0 TOT	AL Ø SPONSO	r 0
PHONE 0	0 PA	0 HRS #	1 2 3 TOTAL	0
OTHER Ø	0 PA	0		
TOTAL SHELT 1	109500 TOTAL	0	***** DEDUCTION	S *******
			ACTUA	L ALLOW
\$\$ FS ALLOTMENT \$\$	******** CLAIM	1S ***********	DEP CARE	9 0
TOTAL INC Ø	T DISQ BALANCE	AMOUNT MO REM	DEP CARE	9 0
ADDL EXCL 0	0 0	0 6	DEP CARE	9 0
TOTAL DED 60000	0 0	0	MEDICAL 0	9 0
FS NET INC Ø	RECALC	0	SUPPORT	9 0
CLAIM AMT 0			20% EARNED	0
\$\$\$\$ BENEFIT \$\$\$\$\$			STANDARD	14100
MONTHLY 36700	** EFFECTIV	/E DATE **	EXC SHELT 10950	0 45900
	110109 T	0 033110	TOTAL DEDUCTION	5 60000
	DATE STORED) / /	TA VERSION NO.	

Attachment A

WBGTFS	2	** FS Bl	JDGET **	¢	VER	SION					D	IST	ALB	41	0/28	/20	09
CASE	NAME			CASE	NO.	OFC	UNI	T	WRKR	T	T SD	СТ	CE	# S	h ad	IT	Р
Examp	le #4			SC	RATC	HPAD			Х		05		31	Ν 0	4		
I/TY		ACTUAL	ALLOW	UNEAR	NED	INCOME	•	EA	RNED	IN	COME		**:	***	ADDL	**	***
01	SHELT	45000	45000	LN SRC	FRQ	AMOUN	١T	LN	SRC	FRQ	AMO	UNT	**	EXC	LUSI	ONS	**
	WATER	0	0				0	01	01	Μ	121	333	BRI	D/LD	G		0
X 3	HT/AC	0	64500				0					0	NE	G-FR	М		0
	DISP	0	0				0					0	PSI	NL C	R		0
	UTIL	0	0				0		тот	AL	121	333	SP	ONSO	R		0
	PHONE	0	0	PA			0	HRS	#	1	2	3	T0	TAL			0
	OTHER	0	0	PA			0		1	52							
	TOTAL	SHELT	109500	тс	TAL		0			*:	****	* DE	DUC	TION	S **	***	***
													A	стиа	L,	ALL	OW
\$\$ FS	ALLO	TMENT \$	\$ ****	**** C	LAIM	S ****	****	***	****	I	DEP	CARE	1		0		0
TOTAL	INC	121333	B T DIS	SQ BALA	NCE	AMOUNT	ΓN	10	REM	I	DEP	CARE	1		0		0
ADDL	EXCL	e) e)	0	e	9		e		DEP	CARE	1		0		0
TOTAL	DED	85467	7 e)	0	e)			I	MEDI	CAL	0		0		0
FS NE	T INC	35866	5 RECA	ALC		e	9			9	SUPP	ORT			0		0
CLAIM	AMT	e	9								20%	EARM	IED			242	67
\$\$\$\$	BENEF	LT \$\$\$\$	5							5	STAN	DARE)			153	00
MONTH	LY	56000) *	** EFFE	CTIV	E DATE	**	<		I	EXC	SHEL	т (5861	7	459	00
				1101	09 T	0 1231	L09			•	ΓΟΤΑ	L DE	DUC	TION	S i	854	67
			C	DATE ST	ORED	/	/			-	τα ν	ERSI	I NO	NO.			

This is an example of a food stamp budget for a client with subsidized earnings from the Transitional Jobs Program alone. Wages from any subsidized employment program other than grant diversion, are reported in the food stamp budget as earned income source code 01.