Instructions for Obtaining Work Experience Program (WEP) Credit Information

Work Experience Program (WEP) credit against an individual's Temporary Assistance (TA) obligation is the monetary value of the time a Temporary Assistance (TA) recipient or former recipient spent participating in a district assigned WEP activity. WEP credit shall be used when determining the amount of recoverable TA from lottery winnings, personal injury awards, insurance proceeds and/or inheritances.

A Welfare Management System (WMS) menu option was created for social services districts (districts) to obtain the monetary value of a recipient's or former recipient's WEP participation. The WEP menu option allows districts to obtain WEP credits for a specific time-period. Credits are listed by Month/Year of WEP participation.

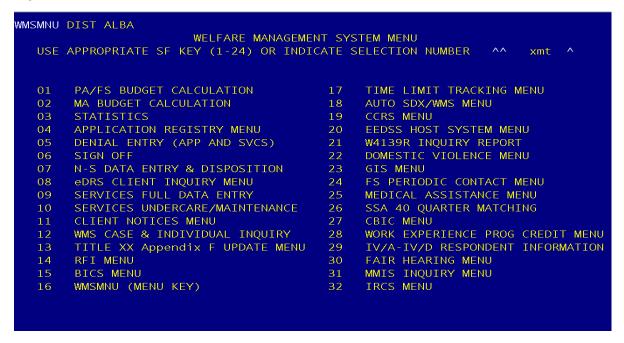
Note: The WEP screens are not used to complete the Lottery Intercept process. This is a separate process completed by the Office of Temporary and Disability Assistance (OTDA).

Note: Districts can only view WEP credits for WEP completed in their district. In addition, districts are advised to use all available resources to identify WEP participation history in addition to the WMS screens described in this document.

WMS SCREEN 28: WORK EXPERIENCE PROGRAM CREDIT MENU

The WEP credit screens can be accessed by navigating to the WMS Menu (WMSMNU) and selecting the menu option WORK EXPERIENCE PROG CREDIT MENU (Selection 28) and pressing enter in the transmit (XMIT) area. See Figure 1.

Figure 1



WEPPMN - WORK EXPERIENCE PROGRAM CREDIT MENU

Once Screen 28 has been selected, Users can enter recipient or former recipient information in one of four possible ways. See Figure 2:

REFERENCE	REQUIRED FIELDS	DESTINATION SCREEN
Lookup Only: Case No	Case No, From date, To date	WEPICS
Lookup Only: CIN	CIN, From date, To date	WEPICN
Apply to Recovery (Update): Case No	CIN, From date, To date	WEPUCS
Apply to Recovery (Update): CIN	Case No, From date, To date	WEPUCN

Case No: Must be a valid Case Number, within the district and contain WEP data.

CIN: Must be a valid CIN, within the district and contain WEP data.

Date Range: User can enter a "From" date as far back as 01/2006 and a "To" date up to the present month.

Figure 2



WEPPMN DISPLAY FIELDS

FIELD NAME	DESCRIPTION
DIST	District
DATE	Current date

WEPPMN FUNCTION KEYS

FUNCTION KEY	DESCRIPTION
F16 – WMSMNU	F16 key will direct user to the WMSMNU screen
F6 – SIGNOFF	F6 key will sign user off from mainframe system

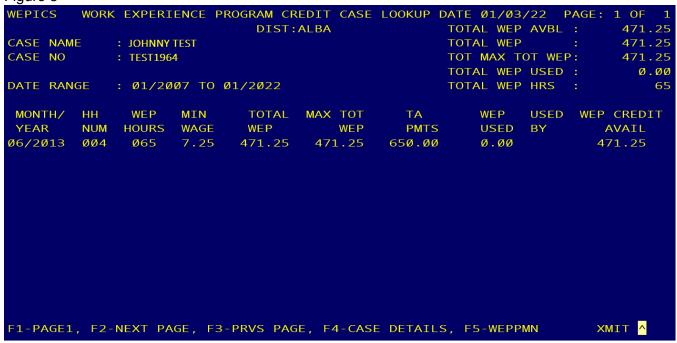
WEPPMN ERROR MESSAGES

ERROR MESSAGE #	DESCRIPTION
EM1	The user does not enter all required fields before XMIT. Display error message: **ENTER ALL REQUIRED FIELDS IN CORRECT FORMAT**
EM2	The user inputs data into more than one screen option **ENTER REQUIRED FIELDS IN ONLY ONE SELECTION**
EM3	The user enters an invalid Case Number **INVALID CASE NO**
EM4	The user enters an invalid CIN **INVALID CIN**
EM5	The user entered a valid Case Number, but the Case Number does not have any WEP credit within the date range provided **CASE DOES NOT CONTAIN WEP CREDIT WITHIN DATE RANGE**
EM6	The user entered a valid CIN, but the CIN does not have any WEP credit within the date range provided **CIN DOES NOT CONTAIN WEP CREDIT WITHIN DATE RANGE**
EM7	The user entered a date range outside of Parameters **INVALID DATE RANGE**
EM8	The user entered a from date prior to 01/2006 **NO WEP DATA PRIOR TO 01/2006**

WEPICS – WORK EXPERIENCE PROGRAM CREDIT CASE LOOKUP

This screen displays WEP participation data as it relates to a single case number and date range within the district conducting the inquiry. If a recipient or former recipient participated in a WEP activity in another case within the district, a separate inquiry will need to be run for that case.

Figure 3



WEPICS DISPLAY HEADING

FIELD NAME	DESCRIPTION
PAGE	Indicates the current page of results and the total pages returned from the inquiry
DIST	District
CASE NAME	Case name
CASE NO	Case number
DATE RANGE	Date range of WEP information

WEPICS SUMMARY DISPLAY (Top Right Corner of Screen)

FIELD NAME	DESCRIPTION
TOTAL WEP AVBL	Aggregated amount of WEP credit available for the requested Case Number and Date Range
TOTAL WEP	Aggregated amount of TOTAL WEP (WEP HOURS * MINIMUM WAGE) for the requested Case Number and Date Range
TOT MAX TOT WEP	Aggregated amount of MAX TOT WEP for the requested Case Number and Date Range
TOTAL WEP USED	Aggregated amount of WEP credit that has been used for a previous recovery for the requested Case Number and Date Range
TOTAL WEP HRS	Aggregated amount of WEP hours for the requested Case Number and Date Range

WEPICS DATA DISPLAY

FIELD NAME	DESCRIPTION
MONTH/YEAR	Month/Year of the recorded WEP participation
HH NUM	Number of individuals in the household for this Case Number in the given Month/Year
WEP HOURS	Total WEP participation hours for this Case Number, for the given Month/Year
MIN WAGE	Minimum wage according to the Month/Year and District
TOTAL WEP	Total amount of recorded WEP credit based on total WEP HOURS * minimum wage for that month for this Case Number, for the given Month/Year
MAX TOT WEP	Amount of WEP credit by Case Number that can be applied to a TA recovery for this Case Number, for the given Month/Year
TA PMTS	Total amount of recoverable TA Payments for this Case Number, for the given Month/Year
WEP USED	The amount of WEP credit that has been used for a previous recovery for this Case Number, for the given Month/Year
USED BY	Method which WEP credit has been used for this Case Number, for the given Month/Year. Values can be LOTRY (Lottery), PERIN (Personal Injury Award), LIEN (Real Property Lien/Mortgage), INHER (Inheritance), INSUR (Insurance Proceeds), LI/LT (Lien and Lottery in the same month), MULTI (Multiple). When multiple WEP credits are used in the given Month/Year, this field will display MULTI.
WEP CREDIT AVAIL	Total WEP credit amount that is available for this Case Number, for the given Month/Year.

WEPICS FUNCTION KEYS

FUNCTION KEY	DESCRIPTION
F1 – PAGE1	F1 key will direct user to the first page of report results
F2 – NEXT PAGE	F2 key will direct user to the next page of report results. The heading will remain the same
F3 – PRVS PAGE	F3 key will direct user to the previous page of report results. The heading will remain the same
F4 -CASE DETAILS	F4 key will direct user to the WEPICD screen.
F5 - WEPPMN	F5 key will direct user to the WEPPMN screen

WEPICD - WORK EXPERIENCE PROGRAM CREDIT CASE DETAIL

This screen is accessed by pressing F4 on the WEPICS screen. The screen displays a breakdown of each month's WEP data from WEPICS. This screen will display all active CINs on the case for the given Month/Year and the distribution of the WEP credit data to the individual CINs.

Figure 4

rigule 4						
WEPICD WORK EXPERIENCE	CE PROGRAM CRED	DIT CASE D	ETAIL DATE	Ø1/Ø3/2	2 PAGE	1 OF 1
	DIST:AL	BA	TOTA	L WEP A	VBL :	471.25
CASE NAME : JOHNNY TEST	Т		TOTA	L WEP		471.25
CASE NO : TEST1964			ТОТ	MAX TOT	WEP:	471.25
			TOTA	L WEP U	SED :	0.00
DATE RANGE : Ø1/2007	TO Ø1/2Ø22		TOTA	L WEP HI	RS :	65
MONTH/ WEP	MIN TOTAL	MAX TOT	TA	WEP	USED WE	EP CREDIT
YEAR CIN HOURS	WAGE WEP	WEP	PMTS	USED	BY	AVAIL
Ø6/2Ø13 AZTEST11 ØØØ	7.25 Ø.ØØ	117.81	162.50	Ø.ØØ		117.81
Ø6/2Ø13 EBTEST22 Ø35	7.25 253.75	117.81	162.50	0.00		117.81
Ø6/2Ø13 CDTEST33 Ø3Ø	7.25 217.50	117.81	162.50	0.00		117.81
Ø6/2Ø13 JMTEST44 ØØØ	7.25 Ø.00	117.81	162.50	0.00		117.81
F1-PAGE1, F2-NEXT PAGE	, F3-PRVS PAGE,	F4-CASE	LOOKUP, F5-	WEPPMN		XMIT ^

WEPICD DISPLAY HEADING

FIELD NAME	DESCRIPTION
PAGE	Indicates the current page of results and the total pages returned from the inquiry
DIST	District
CASE NAME	Case name
CASE NO	Case number
DATE RANGE	Date range based on user inputs in WEPPMN

WEPICD SUMMARY DISPLAY (Top Right Corner of Screen)

FIELD NAME	DESCRIPTION
TOTAL WEP AVBL	Aggregated amount of WEP credit available for the requested Case Number and Date Range
TOTAL WEP	Aggregated amount of TOTAL WEP (WEP HOURS * MINIMUM WAGE) for the requested Case Number and Date Range
TOT MAX TOT WEP	Aggregated amount of MAX TOT WEP for the requested Case Number and Date Range
TOTAL WEP USED	Aggregated amount of WEP credit that has been used for a previous recovery for the requested Case Number and Date Range
TOTAL WEP HRS	Aggregated amount of WEP hours for the requested Case Number and Date Range

WEPICD DATA DISPLAY

FIELD NAME	DESCRIPTION
MONTH/YEAR	Month/Year of the recorded WEP participation
CIN	CIN on the Case for the record
WEP HOURS	Total recorded WEP participation hours for this CIN, for the given Month/Year
MIN WAGE	Minimum wage according to the Month/Year and District
TOTAL WEP	Total amount of recorded WEP credit based on total WEP HOURS * minimum wage for that month for this CIN, for the given Month/Year
MAX TOT WEP	Amount of WEP credit by CIN that can be applied towards a TA recovery for this CIN/Case Number, for the given Month/Year
TA PMTS	Total amount of recoverable TA Payments for this CIN for the given Month/Year
WEP USED	Amount of WEP credit that has been used for a previous recovery for this CIN, for the given Month/Year
USED BY	Method which WEP credit has been used for this Case Number, for the given Month/Year. Values can be LOTRY (Lottery), PERIN (Personal Injury Award), LIEN (Real Property Lien/Mortgage), INSUR (Insurance Proceeds), LI/LT (Lien and Lottery in the same month), MULTI (Multiple). When multiple WEP credits are used for a given Month/Year, this field will display MULTI.
WEP CREDIT AVAIL	Total WEP credit amount that is available for this CIN, for the given Month/Year.

WEPICD FUNCTION KEYS

FUNCTION KEY	DESCRIPTION
F1 – PAGE1	F1 key will direct user to the first page of report results
F2 – NEXT PAGE	F2 key will direct user to the next page of report results. The heading will remain the same
F3 – PRVS PAGE	F3 key will direct the user to the previous page of report results. The heading will remain the same
F4 – CASE LOOKUP	F4 key will direct user back to the WEPICS screen
F5 - WEPPMN	F5 key will direct user to the WEPPMN screen

WEPICN - WORK EXPERIENCE PROGRAM CREDIT CIN LOOKUP

This screen is a reference to display WEP participation data as it relates to a single CIN and date range within the district conducting the inquiry. If a recipient or former recipient participated in a WEP activity in another CIN and within the same district, the data will be displayed by date and case number.

Figure 5

WEPICN	WORK EXP	ERTENCE	PROGE	RAM CREDI	T CIN LOO	KIIP DATE	Ø1/Ø3/22	PAGE:	1 OF 1
WEITCH	WORK LAI	LINILINCL	ROGI	DIST:ALE			WEP AVBL		310.01
NAMEZINA	· HOLMES		(EN				INDV WEP		
	: HOLMES		(Fr	(): SHEKLUC	CK (MI)				
CIN NO	: AATES	155					TOT TOT W		310.01
							WEP USED		0.00
DATE RAN	GE : Ø1/	2007 TO	01/20	022		TOTAL	WEP HRS		86
MONTH/	CASE	WEP	MIN	INDV	INDV MAX	INDV	WEP	USED WE	P CREDIT
YEAR	NO	HOURS	WAGE	TOT WEP	TOT WEP	TA PMTS	USED	BY	AVAIL
02/2007	TESTCASE1	Ø35	7.15	250.25	125.13	169.75	0.00		125.13
12/2011	TESTCASE1	Ø38	7.25	275.5Ø	137.75	204.50	0.00		137.75
01/2012	TESTCASE1	Ø1 3	7.25	94.25	47.13	162.00	0.00		47.13
									_
F1-PAGE1	, F2-NEXT	PAGE,	F3-PR\	/S PAGE,	F5-WEPPMN				XMIT ^

WEPICN DISPLAY HEADING

FIELD NAME	DESCRIPTION
PAGE	Indicates the current page of results and the total pages returned from the inquiry
DIST	Name of district submitting the lookup request per logon credentials. Abbreviated to 4 characters
NAME	Last name for the CIN selected
	First name for the CIN selected
	Middle initial for the CIN selected
CIN	CIN requested for the report based on user input
DATE RANGE	Date range based on user inputs for inquiry request

WEPICN SUMMARY DISPLAY (Top Right Corner of Screen)

FIELD NAME	DESCRIPTION
TOTAL WEP AVBL	Aggregated amount of WEP available for the requested CIN and Date Range
TOTAL INDV WEP	Aggregated amount of TOTAL WEP for the requested CIN and Date Range
INDV MAX TOT WEP	Aggregated amount of INDV MAX TOT WEP for the requested CIN and Date Range
TOTAL WEP USED	Aggregated amount of WEP credit that has been used for a previous recovery for the requested CIN and Date Range
TOTAL WEP HRS	Aggregated amount of WEP hours for the requested CIN and Month/Year

WEPICN DATA DISPLAY

FIELD NAME	DESCRIPTION
MONTH/YEAR	Month/Year of the recorded WEP participation
CASE NO	Case number for which the WEP participation hours were completed
WEP HOURS	Total WEP participation hours that have been recorded for this CIN, for the given Month/Year
MIN WAGE	Minimum wage according to the Month/Year and District
INDV TOT WEP	Total amount of recorded WEP credit based on total WEP HOURS * minimum wage for that month for this CIN, for the given Month/Year
INDV MAX TOT WEP	Amount of WEP credit by CIN that can be applied to a TA recovery for this CIN/Case Number, for the given Month/Year
INDV TA PMTS	Total amount of recoverable TA Payments for this CIN, for the given Month/Year
WEP USED	Amount of WEP credit that has been used for a previous recovery for this CIN, for the given Month/Year
WEP USED BY	Method by which WEP credit has been used for this Case Number, for the given Month/Year. Values can be LOTRY (Lottery), PERIN (Personal Injury Award), LIEN (Real Property Lien/Mortgage), INSUR (Insurance Proceeds), LI/LT (Lien and Lottery in the same month), MULTI (Multiple). When multiple WEP credits are used in the given Month/Year, this field will display MULTI.
WEP CREDIT AVAIL	WEP credit amount that is available for this CIN, for the given Month/Year.

WEPICN FUNCTION KEYS

FUNCTION KEY	DESCRIPTION
F1 – PAGE1	F1 key will direct user to the first page of report results
F2 – NEXT PAGE	F2 key will direct user to the next page of report results. The heading will remain the same
F3 – PRVS PAGE	F3 key will direct the user to the previous page of report results. The heading will remain the same
F5 - WEPPMN	F5 key will direct user to the WEPPMN screen

NOTE: THE FOLLOWING SCREENS AND INSTRUCTIONS PROVIDE INFORMATION ON HOW TO RECORD WEP CREDITS THAT WERE USED TO REDUCE A TA OBLIGATION FROM AN INHERITANCE, PERSONAL INJURY AWARD, INSURANCE PROCEEDS AND/OR REAL PROPERTY/MORTGAGE LIEN.

WEPUCS - WORK EXPERIENCE PROGRAM CREDIT CASE UPDATE

This screen displays summarized WEP participation data as it relates to a single case number and date range within the district and facilitates the use of WEP credit. WEP values displayed and updates to WEP are only available within the district.

If a Real Property Lien recovery requires WEP Credits to be updated for more than one Case Number, a separate transaction for each Case Number must be submitted independently.

Figure 6

WEPUCS	WORK I		PROGRAM CREDI Γ:ALBA	T CASE UPDATE	DA	TE Ø1/Ø3/22
CASE NAME	: JOHNNY TEST : TEST1964	Г				
LIEN RECOVER	RY DATE RANG	GE : Ø1/2	ØØ7 TO Ø1/2Ø2	2		
	WEP	TOTAL	TOT MAX	TA	WEP	WEP CREDIT
CASE NO	HOURS	WEP	TOT WEP	PMTS	USED	AVAIL
TEST1964	65.00	471.25	471.25	650.00	Ø.ØØ	471.25
WEP TO BE AF	PPLIED TO RI	EAL PROPERT	Y LIEN RECOVE	RY : L		
ENTER TOTAL	WEP TO BE U	USED IN CAS	E RECOVERY	: ^^^^^.	ØØ	
PAYMENT AMOU	JNT RECEIVE	D FOR LIEN	RECOVERY	: ^^^^^^.	ØØ	
			F5-WEPPMN			XMIT ^

WEPUCS DISPLAY HEADING

FIELD NAME	DESCRIPTION
PAGE	Indicates the current page of results and the total pages returned from the inquiry
DIST	District
CASE NAME	Case name
CASE NO	Case number
DATE RANGE	Date range of WEP information

WEPUCS SUMMARY DISPLAY

FIELD NAME	DESCRIPTION
CASE NO	Case Number Requested
WEP HRS	Aggregated amount of WEP hours for the requested Case Number and Date Range
TOTAL WEP	Aggregated amount of TOTAL WEP (WEP HOURS * MINIMUM WAGE) for the requested Case Number and Date Range
TOT MAX TOT WEP	Aggregated amount of MAX TOT WEP for the requested Case Number and Date Range
TA PMTS	Aggregated amount of TA payments for the requested Case Number and Date Range
WEP USED	Aggregated amount of WEP credit that has been used for a previous recovery for the requested Case Number and Date Range
WEP CREDIT AVAIL	Aggregated amount of WEP credit available for the requested Case Number and Date Range

WEPUCS UPDATE SECTION

FIELD NAME	DESCRIPTION
WEP TO BE APPLIED TO REAL PROPERTY LIEN RECOVERY	Value is set to "L" to indicate this WEP use is being applied towards a Real Property Lien. This cannot be changed
ENTER TOTAL WEP TO BE USED IN CASE RECOVERY	User enters the value of WEP credit to be applied towards the requested case in a Real Property Lien recovery. Value must be less than or equal to the WEP CREDIT AVAIL amount
PAYMENT AMOUNT RECEIVED FOR LIEN RECOVERY	User enters the value of dollars received in the Real Property Lien Recovery

WEPUCS FUNCTION KEYS

FUNCTION KEY	DESCRIPTION
F5 - WEPPMN	F5 key will direct user to the WEPPMN screen

WEPUCN - WORK EXPERIENCE PROGRAM CREDIT CIN UPDATE

This screen displays summarized WEP participation data as it relates to a single CIN and date range within the district and facilitates the use of WEP credit. Data for this recipients CIN will include WEP participation for multiple cases if data records exist.

If the CIN requires WEP Credits to be updated for more than one CIN, a separate transaction for each CIN must be submitted independently.

Figure 7

WEPUCN	WORK			T CIN UPDATE	DATE	01/03/22		
RECIP NAME(L	N): HOLMES		T:ALBA (FN):SHERLOCK	(MI):				
CIN NO	: AATEST55							
PERSONAL INJ	URY RECOVE	RY DATE RAN	GE : Ø1/2ØØ7	7 TO Ø1/2Ø21				
		OTAL INDV	INDV MAX	TA		EP CREDIT		
CASE NO	HOURS	WEP	TOT WEP	PMTS	USED	AVAIL		
TESTCASE1	86.00	620.00	310.01	536.25	Ø.ØØ	310.01		
*****	****	****	*****	******	****	****		
ENTER P FOR	PERSONAL I	NJURY RECOVE	RY,	: <mark>^</mark>				
H FOR INHERITANO	H FOR INHERITANCE RECOVERY,N FOR INSURANCE PROCEEDS PRECOVERY							
ENTER TOTAL	WEP TO BE	USED FOR CI	N RECOVERY	: ^^^^	^^^^.øø			
PAYMENT AMOU	NT RECEIVE	D FOR CIN R	ECOVERY	: ^^^^	^^^^.øø			
			F5-WEPPMN			XMIT ^		

WEPUCN DISPLAY HEADING

FIELD NAME	DESCRIPTION	
PAGE	Indicates the current page of results and the total pages returned from the inquiry	
DIST	Name of district submitting the lookup request per logon credentials. Abbreviated to 4 characters	
NAME	Last name for the CIN selected	
	First name for the CIN selected	
	Middle initial for the CIN selected	
CIN	CIN requested for the report based on user input	
DATE RANGE	Date range based on user inputs for inquiry request	

WEPUCN SUMMARY DISPLAY

FIELD NAME	DESCRIPTION
CASE NO	Case Number for the requested CIN, can be up to 5 Case Numbers
WEP HRS	Aggregated amount of WEP hours for the requested CIN by Case Number and Date Range
TOTAL INDV WEP	Aggregated amount of TOTAL WEP for the requested CIN by Case Number and Date Range
INDV MAX TOT WEP	Aggregated amount of INDV MAX TOT WEP for the requested CIN by Case Number and Date Range
TA PMTS	Aggregated amount of TA payments for the requested CIN by Case Number and Date Range
WEP USED	Aggregated amount of WEP credit that has been used for a previous recovery for the requested CIN by Case Number and Date Range
WEP CREDIT	Aggregated amount of WEP credit available for the requested CIN by Case Number
AVAIL	and Date Range

WEPUCN DATA DISPLAY

FIELD NAME	DESCRIPTION
ENTER P FOR PERSONAL INJURY, H FOR INHERITANCE RECOVERY, N FOR INSURANCE	User enters "P", "H" or "N" to indicate this WEP use is being applied towards a Personal Injury, Inheritance or Insurance Proceeds recovery
PROCEEDS RECOVERY ENTER TOTAL WEP TO BE USED FOR CIN RECOVERY	User enters the value of WEP credit to be applied towards the requested CIN in an individual level recovery (Personal Injury or Windfall). Value must be less than or equal to the WEP CREDIT AVAIL amount(s)
PAYMENT AMOUNT RECEIVED FOR CIN RECOVERY	User enters the value of dollars received in the Personal Injury or Windfall recovery

WEPUCN FUNCTION KEYS

FUNCTION KEY	DESCRIPTION	
F5 - WEPPMN	F5 key will direct user to the WEPPMN screen	

SUMMARY OF NEW WMS SCREEN 28:

SCREEN NAME	TRANSACTION NAME	PURPOSE
Work Experience Program Credit Menu	WEPPMN	Menu for WEP credit screens
Work Experience Program Credit Case Lookup	WEPICS	To display WEP credit data by case number and date range
Work Experience Program Credit Case Detail*	WEPICD	To display a breakdown of WEP credit data by case number and date range
Work Experience Program Credit CIN Lookup	WEPICN	To display WEP credit data by CIN and date range
Work Experience Program Credit Case Update	WEPUCS	To record application (use) of WEP credit amount by case number within input date range
Work Experience Program Credit CIN Update	WEPUCN	To record application (use) of WEP credit amount by CIN within input date range

^{*}The Work Experience Program Credit Case Detail (WEPICD) screen is accessible via the Work Experience Program Credit Case Lookup (WEPICS) screen.