

**DO NOT WRITE IN THE SHADED AREAS OF THIS APPLICATION**

LDSS-2921 Statewide (Rev. 07/23)

CENTER/ OFFICE	APPLICATION DATE	UNIT ID	WORKER ID	CASE TYPE	SERV. IND	CASE NUMBER	REGISTRY NUMBER	VERS	DISTRICT	SUFFIX	SNAP SUFFIX	CATEGORY	LANG	NUMBER REUSE INDICATOR
CASE NAME						EFFECTIVE DATE	DISPOSITION <input type="checkbox"/> DENIAL <input type="checkbox"/> REASON CODE <input type="checkbox"/> WITHDRAWAL			SERVICES TRANSACTION TYPE <input type="checkbox"/> NEW OPENING <input type="checkbox"/> REOPEN <input type="checkbox"/> RECERTIFICATION				
ELIGIBILITY DETERMINED BY (WORKER):			DATE	ELIGIBILITY APPROVED BY (SUPERVISOR):			DATE	FORM _____ OF _____		SIGNATURE OF PERSON WHO OBTAINED ELIGIBILITY INFORMATION _____ DATE _____				
DATE RECEIVED BY AGENCY		EMPLOYED BY: <input type="checkbox"/> SOCIAL SERVICES DISTRICT <input type="checkbox"/> PROVIDER AGENCY SPECIFY: _____												
PA AUTHORIZATION PERIOD			MA AUTHORIZATION PERIOD			SNAP AUTHORIZATION PERIOD			SERVICES AUTHORIZATION PERIOD					
FROM		TO	FROM		TO	FROM		TO	FROM		TO	FROM		TO

**NEW YORK STATE APPLICATION FOR CERTAIN BENEFITS AND SERVICES**

If you are blind or seriously visually impaired and need this application in an alternative format, you may request one from your social services district. For additional information regarding the types of formats available and how you can request an application in an alternative format, see the instruction book for this application (PUB-1301 Statewide), available at [www.otda.ny.gov](http://www.otda.ny.gov) or <https://www.health.ny.gov/>.

If you are blind or seriously visually impaired, would you like to receive written notices in an alternative format?     Yes     No

If yes, check the type of format you would like:     Large Print     Data CD  
 Audio CD     Braille, if you assert that none of the other alternative formats will be equally effective for you

If you require another accommodation, please contact your social services district.

We are committed to assisting and supporting you in a professional and respectful manner. Whenever you see "Public Assistance" or "PA" on the application, it means "Family Assistance" and/or "Safety Net Assistance." We call both programs "Public Assistance." **Please refer to the instruction book (PUB-1301 Statewide) and "What You Should Know" Books 1, 2, and 3 (LDSS-4148A, LDSS-4148B, and LDSS-4148C) when completing this application, and contact your social services district with any questions.**

When you see "MA" on the application, it means "Medicaid." You may apply for MA using this application only if you are also applying for Public Assistance or the Supplemental Nutrition Assistance Program at the same time. If you wish to only apply for MA, you can go online at <https://nystateofhealth.ny.gov/> and/or call 1-855-355-5777 for more information or to apply, or you may use the MA-only paper application - Form DOH-4220, which your worker can give you, or call MA help line at 1-800-541-2831. If you want to apply only for the Medicare Savings Program (MSP), you must apply with Form DOH-4328, which your worker can provide to you. If you have an immediate need for personal care services, you should apply for MA separately using the DOH- 4220 MA application form.

<p align="center"><b>SECTION 1</b></p> <p><b>CHECK EACH PROGRAM YOU OR ANY HOUSEHOLD MEMBER ARE APPLYING FOR</b></p>	<p><input type="checkbox"/> Public Assistance (PA) <input type="checkbox"/> Child Care in lieu of PA <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) <input type="checkbox"/> Medicaid (MA) and SNAP</p> <p><input type="checkbox"/> Medicaid (MA) and PA <input type="checkbox"/> Services (S), including Foster Care (FC) <input type="checkbox"/> Child Care Assistance (CC) <input type="checkbox"/> Emergency Assistance Only (EMRG)</p>
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<p><b>SECTION 2</b></p> <p><b>WHAT IS YOUR PRIMARY LANGUAGE?</b>    <input type="checkbox"/> ENGLISH                      <input type="checkbox"/> SPANISH</p> <p><input type="checkbox"/> OTHER (specify) _____</p>	<p><b>DO YOU WANT TO RECEIVE NOTICES IN:</b>    <input type="checkbox"/> ENGLISH ONLY    <input type="checkbox"/> ENGLISH AND SPANISH</p>	<p align="center"><b>SECTION 5</b></p> <p align="center"><b>DO ANY OF THESE APPLY TO YOU?</b></p>
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<b>SECTION 3</b>										<b>APPLICANT INFORMATION</b>										<b>PLEASE PRINT CLEARLY</b>										<input type="checkbox"/> Pregnant <span style="float: right; color: red;">1</span> <input type="checkbox"/> Victim of Domestic Violence <span style="float: right; color: red;">2</span> <input type="checkbox"/> Need to Establish Parentage <span style="float: right; color: red;">3</span> <input type="checkbox"/> Need Child Support <span style="float: right; color: red;">4</span> <input type="checkbox"/> Drug/Alcohol Problem <span style="float: right; color: red;">5</span> <input type="checkbox"/> Fuel or Utility Shutoff <span style="float: right; color: red;">6</span> <input type="checkbox"/> No Place to Stay/Homeless <span style="float: right; color: red;">7</span> <input type="checkbox"/> Fire or Other Disaster <span style="float: right; color: red;">8</span> <input type="checkbox"/> Have No Income <span style="float: right; color: red;">9</span> <input type="checkbox"/> Serious Medical Problem <span style="float: right; color: red;">10</span> <input type="checkbox"/> Pending Eviction <span style="float: right; color: red;">11</span> <input type="checkbox"/> No Food <span style="float: right; color: red;">12</span> <input type="checkbox"/> Need Foster Care <span style="float: right; color: red;">13</span> <input type="checkbox"/> Need Child Care <span style="float: right; color: red;">14</span> <input type="checkbox"/> Problems with English <span style="float: right; color: red;">15</span> <input type="checkbox"/> Reasonable Accommodations <span style="float: right; color: red;">16</span> <input type="checkbox"/> Other _____ <span style="float: right; color: red;">17</span>
FIRST NAME			M.I.	LAST NAME						MARITAL STATUS			PHONE NUMBER ( ) AREA CODE			MOBILE NUMBER? <input type="checkbox"/> YES <input type="checkbox"/> NO														
STREET ADDRESS						APT. NO.		CITY		COUNTY			STATE		ZIP CODE															
IN CARE OF NAME (COMPLETE IF YOU RECEIVE YOUR MAIL IN CARE OF ANOTHER PERSON)																														
MAILING ADDRESS (IF DIFFERENT FROM ABOVE)						APT. NO.		CITY		COUNTY			STATE		ZIP CODE															
HOW LONG HAVE YOU LIVED AT YOUR PRESENT ADDRESS?		YEARS	MONTHS	IS THIS A SHELTER? <input type="checkbox"/> YES <input type="checkbox"/> NO		ANOTHER PHONE WHERE YOU CAN BE REACHED			PHONE NUMBER ( ) AREA CODE			EMAIL ADDRESS (OPTIONAL)																		
DIRECTIONS TO CURRENT ADDRESS																														
FORMER ADDRESS						APT. NO.		CITY		COUNTY			STATE		ZIP CODE															
IF YOU ARE CURRENTLY WITHOUT A HOME, CHECK HERE <input type="checkbox"/>																														
AGENCY HELPING APPLICANT/CONTACT PERSON												PHONE NUMBER ( ) AREA CODE																		
DO YOU NEED THE MEDICAID PORTION OF THIS APPLICATION AND THE POTENTIAL RECEIPT OF ANY MEDICAID COVERAGE TO BE KEPT CONFIDENTIAL? <input type="checkbox"/> YES <input type="checkbox"/> NO																														

**SECTION 4 – If You Are Applying For SNAP:** You can file an application the day you get it. In order to file a SNAP application, it must have, at minimum, your name, address (if you have one) and signature below. You must complete the application process, including signing the last page of the application and being interviewed. If eligible, you will get SNAP benefits back to the date you filed the application. You must be told, within 30 days of the date you turned in (filed) your application for SNAP benefits, if your application is approved or denied. If your household has little or no income or liquid resources, or if your rent and utility expenses are more than your income and liquid resources, you may be eligible to get SNAP benefits within five calendar days of the date you file. If you are a resident of an institution and are applying for both Supplemental Security Income (SSI) and SNAP benefits prior to leaving the institution, the filing date of the application is the date you leave the institution.

SNAP APPLICANT/REPRESENTATIVE SIGNATURE	DATE SIGNED
x	

**SECTION 6 – HOUSEHOLD INFORMATION** – List everybody who *lives* with you, even if they are not applying with you. List yourself on the first line.

Does This Person (Including Minor Children) Buy Food or Prepare Meals with You?

Highest School Grade Completed

Social Security Number of Applying Household Members  
(See instruction book, PUB-1301 Statewide, or talk to your social services district)

RI	LN	First Name, Middle Initial, Last Name	This person is applying for:							Date of Birth: (mm/dd/yyyy)	Sex: (M/F/X)	Gender Identity (Optional): (Male, Female, Non-Binary, X, Transgender, Different Identity [please describe])	Relationship to you:	Social Security Number of Applying Household Members (See instruction book, PUB-1301 Statewide, or talk to your social services district)	YES	NO
			PA	SNAP	MA	CC	FC	S	EMRG							
	01												SELF			
	02															
	03															
	04															
	05															
	06															
	07															
	08															

**PLEASE LIST MAIDEN OR OTHER NAMES BY WHICH YOU OR ANYONE IN YOUR HOUSEHOLD HAVE BEEN KNOWN**

Line No.	ONC	FIRST NAME	M.I.	LAST NAME
Line No.	ONC	FIRST NAME	M.I.	LAST NAME

IS ANYONE SANCTIONED?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, WHO	REASON	END DATE
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**NON-APPLICANT INFORMATION**

LN	FIRST NAME	LAST NAME	LEGALLY RESPONSIBLE		FOR WHOM?	CONTRIBUTION/ DEEMED INCOME	CHECK IF MEMBER OF SNAP HOUSEHOLD
			YES	NO			

**NON-CITIZEN WITH SATISFACTORY IMMIGRATION STATUS INFORMATION**

**INDIVIDUAL EDUCATION**

**CONSIDER**

LN	NON-CITIZEN STATUS	STATUS ADJUSTED		DATE OF ENTRY/STATUS			APPLIED FOR CITIZENSHIP		SPONSORED		LN	DEGREE RECEIVED	LN	DEGREE RECEIVED
		YES	NO	MONTH	DAY	YEAR	YES	NO	YES	NO				
											01		05	
											02		06	
											03		07	
											04		08	

✓ RCA/RMA REFERRAL

LN	SECTION 7 – RACE/ETHNICITY – Providing this information is voluntary. It will not affect the eligibility of the persons applying or the level of benefits received. The reason for requesting this information is to ensure that program benefits are distributed without regard to race, color, or national origin.							CLIENT IDENTIFICATION NUMBER	ENTER APPROPRIATE CODES								
	H	I	A	B	P	W	U		REL	SSN	SFUI	MS	SI	LA	EM	CI	EL
	H HISPANIC OR LATINO I NATIVE AMERICAN OR ALASKAN NATIVE A ASIAN B BLACK OR AFRICAN AMERICAN P NATIVE HAWAIIAN OR PACIFIC ISLANDER W WHITE U UNKNOWN (MA ONLY)																
	⌵ FOR EACH PERSON IN SECTION 6, PLEASE ENTER Y (YES) IF HISPANIC OR LATINO. FOR EACH PERSON IN SECTION 6, PLEASE ENTER Y (YES) WHERE APPLICABLE FOR RACE. YOU MAY SELECT MORE THAN ONE RACE.																
01																	
02																	
03																	
04																	
05																	
06																	
07																	
08																	

ANTICIPATED FUTURE ACTION				CASE TYPE	RELATED CASE NUMBERS	CONSIDER	REQUESTED	DOCUMENTATION	IN FILE
LINE NO.	CODE	DATE				✓ Relationship ✓ Filing Unit ✓ Legally Responsible Relative ✓ Single Economic Unit ✓ SNAP Household Composition ✓ SNAP Aged/Disabled Individual ✓ Photo ID ✓ AFIS (PA Only) ✓ CBIC/PIN ✓ RFI/OCA ✓ Health Insurance			
SERVICE ELIGIBILITY PROCESS CODE									
SFUI	CODE	SFUI	CODE						
NEEDED		REFERRALS			COMPLETED				
		Legal							
		Services							
		SSA							
		NYSoH							
		Chronic Care/SSI-Related							
		MA-Only							
		Medicare Savings Program							
								Photo ID	
								Birth Verification	
								Marriage License	
								Social Security Card	
								Code 9 Resolution	
								Immigration Status	
								Multi-Suffix/Co-op Case Notice (Single Economic Unit Questionnaire)	





**SECTION 11 – TAX FILING/DEPENDENT STATUS** - Please select the tax status for each individual living in the household.

			TAX STATUS						
FIRST NAME	MIDDLE INITIAL	LAST NAME	SINGLE	MARRIED FILING JOINTLY	MARRIED FILING SINGLE	HEAD OF HOUSEHOLD (WITH QUALIFYING INDIVIDUAL)	QUALIFYING WIDOW(ER) WITH DEPENDENT CHILD	DEPENDENT AND WILL BE FILING TAXES	WILL NOT BE FILING TAXES

**Tax dependents not living in the household.** Please list any tax dependents who do not live with you and are claimed by you or anyone in your household. If you do not file taxes, you can skip this question.

NAME OF TAX DEPENDENT			NAME OF TAX FILER		
FIRST NAME	MIDDLE INITIAL	LAST NAME	FIRST NAME	MIDDLE INITIAL	LAST NAME

**SECTION 12 – ABSENT/DECEASED SPOUSE INFORMATION** – If the spouse of anyone applying lives someplace else or is deceased, please indicate below.

NAME OF PERSON APPLYING	NAME OF SPOUSE	DATE OF SPOUSE'S BIRTH	DATE OF SPOUSE'S DEATH, IF APPLICABLE	SPOUSE'S SOCIAL SECURITY NUMBER	
SPOUSE'S ADDRESS, IF APPLICABLE		CITY	COUNTY	STATE	ZIP CODE

**SECTION 13 – ABSENT CHILD INFORMATION** – If anyone applying has a child under the age of 21 living someplace else, please indicate below.

NAME OF PERSON APPLYING	NAME OF ABSENT CHILD	DATE OF BIRTH	ADDRESS OF CHILD (STREET, CITY, COUNTY, STATE, AND ZIP CODE)	LEGAL PARENTAGE ESTABLISHED?		DO YOU PAY CHILD SUPPORT?	
				Yes	No	Yes	No

**SECTION 14 – TEEN PARENT INFORMATION**

Is there a parent under the age of 18 ("teen parent") in the household? <input type="checkbox"/> Yes <input type="checkbox"/> No Name _____	TEEN PARENT LN NO. _____ Marital Status _____ High School Diploma/High School Equivalent? _____ LN NO. _____ Marital Status _____ High School Diploma/High School Equivalent? _____	TEEN PARENT CHILDREN LN NO. _____ LN NO. _____
	Does the teen parent's child live in the household? <input type="checkbox"/> Yes <input type="checkbox"/> No Name of teen parent's child _____	

SECTION 15 – INCOME INFORMATION:											
Indicate if you or anyone who lives with you receives money from:	YES	NO	WHO	AMOUNT/VALUE & FREQUENCY	WHO	AMOUNT/VALUE & FREQUENCY	CD	INCOME			
								LN No.	SOURCE CODE	AMOUNT	PERIOD
Unemployment Insurance Benefits	1						49				
Supplemental Security Income (SSI) Benefits (State and Federal Total)	2						45				
Social Security Disability (SSD) Benefits	3						42				
Social Security Dependent Benefits	4										
Social Security Survivor's Benefits	5						43				
Social Security Retirement Benefits	6						44				
Railroad Retirement Benefits	7						38				
Retirement Benefits (Pensions)	8						39				
Dividends/Interest from Stocks, Bonds, Savings, etc.	9						03				
Workers' Compensation	10						59				
NYS Disability Benefits	11						33				
Veteran's Pension/Benefits/Aid and Attendance	12						55				
Public Assistance Grant	13						37				
GI Dependency Allotments	14						10				
Education Grants or Loans	15										
Contributions/Gifts (Received)	16										
Foster Care Maintenance Payments (Received)	17										
Child Support Payments (Received) Received From:	18						06				
Spousal Support (Received)	19						02				
Private Disability Insurance - Health/Accident Insurance Policy Income	20										
No-Fault Insurance Benefits	21						50				
Union Benefits (including Strike Benefits)	22										
Loans, Other than Education (Received)	23										
Income from a Trust (including income you are currently entitled to receive, or were entitled to receive in the past, that has not been distributed)	24										
Training Allotments/Stipends	25						31				
Rental Income (Received)	26						14				
Boarders/Lodgers Income (Received)	27										
<b>Other Income</b>											
(Please Specify)											

**CONSIDER**

- Child Support Disregard/Pass-Through  
 Explained  Budgeted
- SNAP Aged/Disabled Indicator
- Disability Review
- Reception and Placement Grant (SNAP Only)
- Refugee Matching Grant



**If you are applying for Medicaid, please complete the following section:**

**Deductions:** Certain types of Medicaid budgeting allow applicants/recipients to reduce their countable income with deductions that they take on their federal taxes. These are specific expenses that the Internal Revenue Service (IRS) allows people to deduct to reduce their taxable income. Only record deductions here if you will claim them on the current year's tax return.

	YES	NO	WHO	AMOUNT/VALUE & FREQUENCY	WHO	AMOUNT/VALUE & FREQUENCY
Educator expenses	1					
Individual Retirement Account (IRA) deduction	2					
Student loan interest deduction	3					
Tuition and fees	4					
Certain business expenses (reservists, artists, fee-based government officials)	5					
Health savings account deduction	6					
Job-related moving expenses	7					
Deductible part of self-employment (S/E) tax	8					
S/E, SIMPLE & qualified plans	9					
S/E health insurance deduction	10					
Penalty on early withdrawal of savings	11					
Alimony paid	12					
Domestic production activities deduction	13					
Additional adjustments added on line 36 (IRS Form 1040 only)	14					
Archer MSA deduction	15					
<b>Other Adjustment</b> (Please Specify)						

**SECTION 16 – STEPPARENT/NON-CITIZEN WITH SATISFACTORY IMMIGRATION STATUS SPONSOR INFORMATION**

Answer all questions listed below.

	YES	NO	WHO?
Does the stepparent of any children who live with you have any resources or receive income of any kind?			
Is anyone in your household a non-citizen with satisfactory immigration status who was sponsored for admission into the U.S.?			
NAME OF SPONSOR:	PHONE NO.:		
ADDRESS:			

NEEDED	REFERRAL	COMPLETED
	UIB	

**SECTION 17 – EMPLOYMENT INFORMATION**

I am currently:  employed  self-employed  unemployed

Gross Income \$ \_\_\_\_\_ Hours Worked Monthly \_\_\_\_\_

(Include wages, salary, overtime pay, commissions, and tips)

Paid:  Weekly  Biweekly  Monthly Day of the week paid: \_\_\_\_\_

Employer's Name and Address: \_\_\_\_\_ 1

Phone No. \_\_\_\_\_

Is anyone else who lives with you currently:  employed  self-employed

Who: \_\_\_\_\_

Gross Income \$ \_\_\_\_\_ Hours Worked Monthly \_\_\_\_\_

Paid:  Weekly  Biweekly  Monthly Day of the week paid: \_\_\_\_\_ 2

Employer's Name and Address: \_\_\_\_\_

Phone No. \_\_\_\_\_

Is health insurance available through your employer?  Yes  No

Does anyone who lives with you have health insurance with an employer?  Yes  No

Who: \_\_\_\_\_ 3

Name of Insurance Company: \_\_\_\_\_

Do you or anyone who lives with you have child or dependent care expenses due to employment?  Yes  No

Who: \_\_\_\_\_ 4

Do you or anyone who lives with you have other employment-related expenses?  Yes  No

Who: \_\_\_\_\_ 5

REQUESTED	DOCUMENTATION	IN FILE
	CINTRAK/RFI/IRCS	
	1099	
	Employment Verification	
	Income Tax Return	
	Self-Employment Worksheet	
	Wage Stubs	
	Work Registration Form	
	Dependent/Child Care Form/Statement	
	Approval of Informal Child Care Provider	

NEEDED	REFERRALS	COMPLETED	CONSIDER
	CAP		✓ Limited English Proficiency
	Disability		✓ Earned Income Tax Credit (see PUB-4786)
	Employment		✓ Explaining Periodic Reporting Requirements
	TPHI/COBRA		✓ Net Loss of Cash Income
	UIB		✓ P.A.S.S. Income Amount and Sources
	Workers' Compensation		✓ Employment Sanctions
	Drug/Alcohol		✓ Temporary Employment
	Domestic Violence		✓ Disability Review
	Refugee Cash Assistance		✓ Individual Development Account (IDA)
			✓ Voluntary Quit



**SECTION 18 – EDUCATION/TRAINING**

What is your highest level of education completed?  
 \_\_\_ Less than high school diploma  
 If so, last grade completed? \_\_\_\_\_  
 \_\_\_ Completion of an Individualized Education Plan (IEP)  
 \_\_\_ High school diploma or General Equivalency Diploma (GED) or Test Assessing  
 Secondary Completion (TASC™) 1  
 \_\_\_ Associate's Degree (2-year college degree)  
 \_\_\_ Bachelor's Degree (4-year college degree) or higher

REQUESTED	DOCUMENTATION	IN FILE
	School Attendance Verification (LDSS-3708)	
	Educational Grant Worksheet	
	Child Care Statement	

NEEDED	REFERRALS	COMPLETED
	Supportive Services	

Does anyone else in the household have a high school diploma, General Equivalency Diploma (GED) or Test Assessing Secondary Completion (TASC™), or higher level of education? 2  
 Yes  No  
 If yes, who: \_\_\_\_\_  
 Degree attained: \_\_\_\_\_  
 Date completed: \_\_\_\_\_

CONSIDER	YES	NO
Does anyone 18 through 49 who is attending college half-time or more meet the SNAP student eligibility requirement?	<input type="checkbox"/>	<input type="checkbox"/>
Does anyone pay for child or dependent care to attend school or training?	<input type="checkbox"/>	<input type="checkbox"/>
Is there a 16-19 year-old parent who does not have a high school or equivalency diploma and who is not attending school?	<input type="checkbox"/>	<input type="checkbox"/>
Is anyone in training?	<input type="checkbox"/>	<input type="checkbox"/>
Are any other supportive services appropriate?	<input type="checkbox"/>	<input type="checkbox"/>
Are there any training related expenses?	<input type="checkbox"/>	<input type="checkbox"/>

Indicate if you or anyone who lives with you who is applying for or getting assistance:

Is or has been in any training program?  Yes  No 3  
 Who \_\_\_\_\_  
 Where \_\_\_\_\_  
 Program \_\_\_\_\_  
 Dates attended \_\_\_\_\_  
 Dates completed \_\_\_\_\_

Is 16 years of age or older and is attending school or college?  Yes  No 4  
 Who \_\_\_\_\_  
 Where \_\_\_\_\_

Is under 16 years of age and is attending school?  Yes  No  
 Who \_\_\_\_\_  
 School \_\_\_\_\_  
 Who \_\_\_\_\_  
 School \_\_\_\_\_

Who \_\_\_\_\_  
 School \_\_\_\_\_ 5  
 Who \_\_\_\_\_  
 School \_\_\_\_\_

SECTION 19 – RESOURCES INFORMATION						
Indicate if you or anyone who lives with you who is applying:	YES	NO	WHO	AMOUNT/VALUE	WHO	AMOUNT/VALUE
Has cash available	1					
Has a checking account(s)	2					
Has a savings account(s) or certificate(s) of deposit	3					
Has a credit union account(s)	4					
Has life insurance	5					
Has title or registration to a motor vehicle(s) or other vehicle(s): Year _____ Make/Model _____ Year _____ Make/Model _____ Other _____	6					
Has stocks, bonds, certificates or mutual funds	7					
Has savings bonds	8					
Has an IRA, Keogh, 401(k) or deferred compensation account(s)	9					
Has an irrevocable burial trust	10					
Has a burial fund	11					
Has a burial space	12					
Has their own home	13					
Has real estate, including income-producing and non-income-producing property	14					
Is eligible for an income tax refund	15					
Has an annuity	16					
Is the beneficiary of a trust	17					
Expects to receive a trust fund, lawsuit settlement, inheritance or income from any other sources	18					
Has an "in trust" account(s)	19					
Has a safe deposit box(es)	20					
Has resources other than those listed above	21					
Has anyone (including your spouse, even if not applying or living with you) given away any cash, or sold/transferred any real estate, income or personal property in the past 36 months?	22					
Has anyone (including your spouse, even if not applying or living with you) ever created a trust in the past or transferred any assets to a trust within the past 60 months? If yes, when? _____	23					

NEEDED	REFERRAL	COMPLETED
	Legal	
	Resource	

LIFE INSURANCE	
FACE AMOUNT	CASH VALUE

REQUESTED	DOCUMENTATION	IN FILE
	Resource Checklist	
	Market Value	
	DMV Clearance	
	Bank Statement	
	Assignment of Proceeds	
	Car/Vehicle Title	
	Car/Vehicle Registration (Older Models)	
	Bank Clearance	
	RFI/OCA	
	1099	

- | CONSIDER |                                      |
|----------|--------------------------------------|
| ✓        | Children's Resources                 |
| ✓        | Lump Sum                             |
| ✓        | Boats, Campers, Snowmobiles          |
| ✓        | Individual Development Account (IDA) |
| ✓        | Exempt Vehicles                      |

VEHICLE INFORMATION									
YR.	MAKE	MODEL	OWNER'S NAME	AMOUNT OWED	NADA VALUE	EXEMPT		LIEN HOLDER	ACCOUNT NO.
						YES*	NO		
				\$	\$				
				\$	\$				

\*IF EXEMPT, WHY?

SECTION 20 – MEDICAL INFORMATION				REQUESTED	DOCUMENTATION	IN FILE
Indicate if you or anyone who lives with you who is applying:	YES	NO	IF YES, WHO		Pregnancy Statement	
Has any medical bills or medically-related expenses <b>1</b>					Med/Psych Statement	
Is on Medicaid with a spend-down <b>2</b>					Drug/Alcohol Screening (LDSS-4571)	
Has health or hospital/accident insurance (including insurance from employer) <b>3</b>				<b>POLICY NO.:</b>	Drug/Alcohol Statement	
Has health insurance available through an employer <b>4</b>				<b>AMOUNT:</b>	Paid or Unpaid Medical Bills	
Has Medicare (red, white, and blue card) <b>5</b>				<b>FREQUENCY OF PAYMENT:</b>	SSI Application Verification ( <b>PA ONLY</b> )	
Has a health attendant/home health aide <b>6</b>				<b>INSURANCE COMPANY NAME:</b>	<b>CONSIDER</b>	
Is blind, sick or disabled <b>7</b>				<b>WHO IS COVERED:</b>	<input checked="" type="checkbox"/> AD/SSI Related <input checked="" type="checkbox"/> SNAP Aged/Disabled Indicator <input checked="" type="checkbox"/> SNAP Medical Deduction <input checked="" type="checkbox"/> TPHI Reimbursement <input checked="" type="checkbox"/> Buy-In Eligibility <input checked="" type="checkbox"/> Kreiger (LDSS-3664) <input checked="" type="checkbox"/> Domestic Violence <input checked="" type="checkbox"/> SSI Referral <input checked="" type="checkbox"/> Earned Income Credit	
Is a child with a developmental disability <b>8</b>				<b>EFFECTIVE DATE:</b>		
Is in a hospital, nursing home or other medical institution <b>9</b>				<b>Is the answer to question 7 in this section consistent with Section 17 asking if the applicant or any other adult who lives in the household have any medical conditions that limit their ability to work or the type of work that they can perform?</b>		
Has paid or unpaid medical bills within 3 months preceding the month of this application <b>10</b>				<b>NEEDED</b>	<b>REFERRALS</b>	<b>COMPLETED</b>
Is or was drug or alcohol dependent <b>11</b>					SSI (D-CAP)	
Needs home care/personal care <b>12</b>					Disability Interview (LDSS-1151)	
Is on SSI or has ever applied for SSI <b>13</b>					Medical Report (LDSS-486, 486t)	
Is pregnant <b>14</b> If pregnant, due date: _____ Expected number of births: _____					Disability Report	
Receives treatment from a drug abuse or alcohol treatment program <b>15</b>					AD	
Has not been able to work for at least 12 months because of a disability or illness <b>16</b>					TPHI	
Has daily activity limited because of a disability or illness that has lasted or will last at least 12 months <b>17</b>					ACCES-VR	
Has been in a car accident or work-related accident in the past two years <b>18</b>					CTHP	
Has had a government agency (public program) besides Medicaid or Medicare pay any of your medical bills <b>19</b> If yes, what agency _____					Family Planning	
Will billing any other health insurance cause harm to your physical or emotional health or safety, and/or will it interfere with the privacy and confidentiality of your application for or receipt of Medicaid? <b>20</b>					SSA (RSDI)	
					Veteran's Benefits	
					Veteran's Counseling	
					Child Health Plus	
					COBRA Eligibility	
					Nurse's Aide Service	
					Home Care	
					NYSOH	
					MA-Only (DOH-4220)	
					SSI-Related/Chronic Care (DOH-4220 with Supplement A)	
					LDSS-4526 or local equivalent	

RETROACTIVE MEDICAID	WHO	DATE	RECURRING MEDICAL EXPENSES	WHO	AMOUNT \$	

**MEDICAL BILLS:**  YES  NO      **TPHI:**  YES  NO

**HEALTH PLAN SELECTION**

Most people enrolled in Medicaid are required to join a managed care health plan unless they are in an exempt category. Use this section to choose a health plan. If you do not know what health plans are available, ask your worker or call 1-800-505-5678.

Name of Plan You Are Enrolling In	Last Name	First Name	Date of Birth mm/dd/yy	Sex M/F/X	ID# (from Medicaid Card if you have one)	Social Security #	Primary Care Provider (PCP) or Health Center (check box if current provider)	Name and ID# of OB/GYN (check box if current provider)
							<input type="checkbox"/>	<input type="checkbox"/>
							<input type="checkbox"/>	<input type="checkbox"/>
							<input type="checkbox"/>	<input type="checkbox"/>
							<input type="checkbox"/>	<input type="checkbox"/>

**SECTION 21 – SHELTER**

WHAT IS YOUR LANDLORD'S NAME?  
 \_\_\_\_\_  
 \_\_\_\_\_

WHAT IS YOUR LANDLORD'S ADDRESS?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

WHAT IS YOUR LANDLORD'S PHONE NUMBER?  
 ( ) \_\_\_\_\_

	YES	NO	IF YES, AMOUNT
Do you or anyone who lives with you have a rent, mortgage or other shelter expense?			\$
Do you or anyone who lives with you have a heat bill separate from your rent or other shelter expense?			\$

SHELTER COSTS	MONTHLY ACTUAL COST
A. Room and Board	
B. Rent	
C. Trailer Lot Rent	
D. Mortgage Payment	
1. Principal	
2. Interest	
3. Property Tax (including School Tax)	
4. Homeowner's Insurance (incl. Fire Insurance)	
5. Taxes Included in Mortgage (Escrow Payment)	
6. Assessments (Sewer, etc.)	
E. Total Mortgage Payment (Line 1-6)	
<b>TOTAL (Lines A - E)</b>	

REQUESTED	DOCUMENTATION	IN FILE
	Landlord Statement	
	Rent Receipt	
	Tenant of Record	
	Customer of Record	
	Voluntary Restrict	
	Mandatory Restrict	
	Subsidized Housing	
	Mortgage/Title Search	
	Section 8 Lease or Statement from Section 8 Office	
	Property Lien	
	Shelter/Utility Repayment Agreement	

- CONSIDER**
- ✓ Utility and/or Fuel Restrict
  - ✓ Utility Guarantee
  - ✓ HEAP
  - ✓ Subsidized Housing May Show Total Rent, NOT Client Amount
  - ✓ Foster Care-Related Additional Allowances
  - ✓ SNAP Household Composition Rules
  - ✓ SNAP Aged/Disabled Indicator
  - ✓ Real Property Tax Credit
  - ✓ AIDS/HIV Emergency Shelter Allowance
  - ✓ Property Lien
  - ✓ If Shelter Expenses/Living Quarters Are Shared by More than One Household





SECTION 23 – OTHER INFORMATION					
Do you buy or plan to buy meals from a home delivery or communal dining service? <b>8</b>	<input type="checkbox"/> YES	<input type="checkbox"/> NO			
Are you able to cook or prepare meals at home? <b>9</b>	<input type="checkbox"/> YES	<input type="checkbox"/> NO	VETERAN STATUS	VETERAN CODE	
Have you or anyone in your household ever been in the U.S. military? Who? <b>10</b>	<input type="checkbox"/> YES	<input type="checkbox"/> NO			
Has your spouse ever been in the U.S. military? <b>11</b>	<input type="checkbox"/> YES	<input type="checkbox"/> NO			
Is anyone in your household a dependent of someone who is or was in the U.S. military? Who? <b>12</b>	<input type="checkbox"/> YES	<input type="checkbox"/> NO			
Do you or does anyone who lives with you receive assistance or services <i>now</i> ? <input type="checkbox"/> YES <input type="checkbox"/> NO <b>13</b>					
IF YES, WHO	TYPE OF ASSISTANCE	LOCATION RECEIVED	DATES RECEIVED		
Have you or anyone who lives with you received assistance or services <i>in the past</i> ? <input type="checkbox"/> YES <input type="checkbox"/> NO <b>14</b>					
IF YES, WHO (Please list all previous names)	TYPE OF ASSISTANCE	LOCATION RECEIVED	DATES RECEIVED		
<b>NEEDED</b>	<b>REFERRALS</b>	<b>COMPLETED</b>	<b>CONSIDER</b>		
	Services		✓ SNAP Dependent Care Deductions		
	UIB				

OTHER INFORMATION (CONT.)	YES	NO	WHO
Have you or anyone who lives with you who is applying moved into this county from another New York State county within the past two months?			
Have you or anyone who lives with you ever been found guilty of and/or been disqualified for Public Assistance and/or the Supplemental Nutrition Assistance Program (SNAP) because of fraud/an Intentional Program Violation?			
Have you or anyone who lives with you received benefits for which they were not entitled, which have not been fully repaid to this or another agency?			
Have you or any member of your household been convicted of making a fraudulent statement or representation of residence in order to receive Public Assistance in two or more states?			
Have you or any member of your household been convicted of fraudulently receiving duplicate SNAP benefits in any state after September 22, 1996?			
Have you or any member of your household been convicted of buying or selling SNAP benefits for a combined amount of over \$500 or more after September 22, 1996?			
Have you or any member of your household been convicted of trading SNAP benefits for firearms, ammunition or explosives, or drugs?			
Are you or any member of your household fleeing to avoid prosecution, custody or confinement after conviction of a felony or attempted felony and actively being pursued by law enforcement?			
Are you or any member of your household violating probation or parole according to a court order?			
<b>PROPERTY TRANSFER STATUS</b>			
I have <input type="checkbox"/> I have not <input type="checkbox"/> sold, transferred or given away any of my property to anyone to get Public Assistance or SNAP benefits.			
<b>REQUESTED</b>	<b>DOCUMENTATION</b>		<b>IN FILE</b>
	Educational Grant Worksheet		
	Child/Dependent Care Statement		
	Recoupments		
	Outstanding Overpayment		
	Pending Disqualification		

IF TOTAL EXPENSES (INCLUDING EXPENSES NOT USED IN THE BUDGET DETERMINATION) EXCEED INCOME (INCLUDING PA GRANT), EXPLORE HOW THE HOUSEHOLD IS MEETING ITS OBLIGATIONS.

Actual Expenses

\$

- Actual Income

\$

= Difference

\$

Does Client Receive Contribution Towards Difference

YES NO

If Yes, From Whom?

\_\_\_\_\_

CONSIDER

- Actual Expenses, including: shelter, fuel/utility costs, telephone costs, etc.
- Actual Shelter
- Actual Fuel/Utility Costs
- Telephone Expenses
- Car Expenses
- Furniture/Appliance Rental
- Cable TV
- Tuition
- Out-of-Pocket Medical Expenses

EMERGENCY CASH ASSISTANCE

Is there an immediate need? If not, why not?

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NOTES/COMMENTS

Large empty area for notes and comments.

**NOTICES, ASSIGNMENTS, AUTHORIZATIONS, and CONSENTS**

**COLLECTION AND USE OF SOCIAL SECURITY NUMBERS** – The collection of Social Security Numbers (SSNs) is authorized for each household member with respect to the Supplemental Nutrition Assistance Program (SNAP), pursuant to the Food and Nutrition Act of 2008 (as amended). Anyone applying for SNAP must provide an SSN in order to receive benefits. If you or anyone applying does not have an SSN, that person must apply for an SSN with the Social Security Administration (visit [www.SSA.gov](http://www.SSA.gov) or call 1-800-772-1213).

With respect to all other programs for which this application form requires an SSN, the collection of SSNs is also mandatory and is authorized under one or more of the following sections of law: Section 205(c) of the Social Security Act (42 U.S. Code 405), Section 1137 of the Social Security Act (42 U.S. Code 1320b-7) and Section 7(a)(2) of the Privacy Act of 1974. See the instruction book (PUB-1301 Statewide) or talk to your social services district if you have questions.

The information we collect will be used to determine whether your household is eligible or continues to be eligible for assistance or benefits. The information will be used to check identity, to verify earned and unearned income, to determine if absent parents can receive health insurance coverage for applicants or recipients, to determine if applicants or recipients can obtain child or spousal support, and to determine if applicants or recipients can receive money or other help. We will verify this information through computer matching programs. This information will also be used to monitor compliance with program regulations and for program management. Besides using the information you give us in this way, the state will use the information to prepare statistics about all of the people receiving benefits from the Home Energy Assistance Program (HEAP) (see below).

This information may be disclosed to other state and federal agencies for official examination and to law enforcement officials for the purpose of apprehending persons fleeing to avoid the law. Information collected with respect to applicants for and recipients of Family Assistance and Safety Net Assistance, including SSNs, may be used to assist in the formation of jury pools. If a SNAP claim arises against your household, the information on this application, including all SSNs, may be referred to federal and state agencies, as well as private claims collection agencies, for claims collection action.

SSNs of ineligible household members will also be used and disclosed in the manner above.

Besides using the information you give us in this way, the State also uses the information to prepare statistics about all the people receiving benefits from HEAP. The information is used for quality control by the State to make sure social services districts are doing the best job they can. It is used to verify your energy supplier and to make certain payments to such vendors.

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**NONDISCRIMINATION NOTICE** – In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation), religious creed, disability, age, political beliefs or reprisal or retaliation for prior civil rights activity.

New York State additionally prohibits discrimination based on transgender status, gender dysphoria, marital status, military status, domestic violence victim status, pregnancy-related conditions, predisposing genetic characteristics, prior arrest or conviction record, familial status, and retaliation for opposing unlawful discriminatory practices.

Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the agency (state or local) where they applied for benefits. Individuals who are deaf, hard of hearing, or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form, which can be obtained online at <https://www.usda.gov/sites/default/files/documents/ad-3027.pdf>, from any USDA office by calling (833) 620-1071, or by writing a letter addressed to USDA. The letter must contain the Complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted by: 1) mail: Food and Nutrition Service, USDA, 1320 Braddock Place, Room 334, Alexandria, VA 22314; 2) fax at (833) 256-1665 or (202) 690-7442; or 3) email: [FNSCIVILRIGHTSCOMPLAINTS@usda.gov](mailto:FNSCIVILRIGHTSCOMPLAINTS@usda.gov)

For any other information dealing with Supplemental Nutrition Assistance Program (SNAP) issues, persons should either contact the USDA SNAP Hotline Number at (800) 221-5689, which is also available in Spanish, or call the State Information/Hotline Numbers found online at: [http://www.fns.usda.gov/snap/contact\\_info/hotlines.htm](http://www.fns.usda.gov/snap/contact_info/hotlines.htm).

This institution is an equal opportunity provider.

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**CONSENT FOR INVESTIGATION** – I agree to any investigation to verify or confirm the information I have given in connection with my request for Public Assistance (PA), Medicaid, Supplemental Nutrition Assistance Program (SNAP) benefits, Home Energy Assistance Program benefits, Services or Child Care Assistance. If additional information is requested, I will provide it. I will also cooperate fully with state and federal personnel in any PA and/or SNAP Quality Control Review.

If I am applying for SNAP, I understand that the social services district will request and use information available through the Income and Eligibility Verification System to investigate my application, and may verify this information through collateral contacts if discrepancies are found. I also understand that such information may affect my eligibility for SNAP and/or the level of SNAP benefits I receive.

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**CONSENT FOR RELEASE OF CONFIDENTIAL UNEMPLOYMENT INSURANCE INFORMATION** – I authorize the New York State Department of Labor (DOL) to release any confidential information maintained by DOL for Unemployment Insurance (UI) purposes to the New York State Office of Temporary and Disability Assistance (OTDA). This information includes UI benefit claims and wage records. I understand that OTDA, along with state and local agency employees working in social services district offices, will use the UI information for establishing or verifying eligibility for, and the amount of, Public Assistance, Medicaid, Supplemental Nutrition Assistance Program benefits, Home Energy Assistance Program benefits or Child Care Assistance, applied for in this application and for investigations to determine whether I received benefits to which I was not entitled. OTDA may also share the information with the New York State Office of Children and Family Services (OCFS) and the New York State Department of Health (DOH). OCFS will use the information to monitor the Child Care Assistance program.

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**RELEASE OF INFORMATION TO SERVICE PROVIDERS** – I give permission to the social services district and New York State to share information regarding Public Assistance or Supplemental Nutrition Assistance Program Benefits that I or any member of my household for whom I can legally give authorization have received, for purposes of verifying my eligibility for services and payment related to program administration provided by a State or local contractor. Such services may include, but are not limited to, job placement or training services provided to help me or members of my household obtain and retain employment.

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**RELEASE OF EDUCATIONAL RECORDS** - I give permission to the New York State Department of Health and the social services district to obtain any information regarding the educational records of myself and/or my minor child(ren) for the following purposes: 1) verifying my eligibility for Public Assistance, the Supplemental Nutrition Assistance Program, and/or Medicaid; 2) conducting reviews or investigations that result from conflicting information provided as part of the eligibility process; 3) claiming Medicaid reimbursement for health-related educational services; and 4) providing the appropriate federal government agency with access to this information for the sole purpose of audit.

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**NEW YORK CITY HOUSING AUTHORITY RESIDENT CONSENT TO SHARE INFORMATION** – If you are applying for assistance in New York City, this consent will allow the New York City Housing Authority (NYCHA) to share information about you with the New York City Human Resources Administration/Department of Social Services (HRA) to help you and your household apply for assistance under the Supplemental Nutrition Assistance Program (SNAP), and/or for HRA cash assistance, which may include payment of rental arrears.

If you sign this application below, NYCHA may share with HRA information relevant to your eligibility for, or level of, SNAP and/or cash assistance benefits including your name, address, date of birth, and rent and utility payment information (such as monthly rent amount, rent payment history, rent balance, and appliance fees). Additionally, by signing this application below, you represent that you have the authority to consent on behalf of minor children listed in this application and you authorize NYCHA to share that child's name, address, and date of birth with HRA.

HRA will keep confidential any information that NYCHA shares and may only share the information with the local, state, and federal agencies that oversee HRA's SNAP and cash assistance benefit programs.

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**CHANGE REPORTING** – I agree to inform the agency **promptly** of any change in my address, needs, income, and property, able-bodied adult without dependents (ABAWD) status, pregnancy status or living arrangements, to the best of my knowledge or belief.

If I am applying for Child Care Assistance, I agree to inform the agency **immediately** of any change in family income, who lives in my home, employment, child care arrangements or other changes which may affect my continued eligibility or amount of my benefit.

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**PENALTIES** – Federal and state laws provide for penalties of fine, imprisonment or both if you do not tell the truth when you apply for Public Assistance, Medicaid, Supplemental Nutrition Assistance Program, Services or Child Care Assistance (“Assistance, Benefits or Services”) or at any time when you are questioned about your eligibility, or cause someone else not to tell the truth regarding your application or your continuing eligibility. Penalties also apply if you conceal or fail to disclose facts regarding your initial and continuing eligibility for Assistance, Benefits or Services, or if you conceal or fail to disclose facts that would affect the right of someone for whom you have applied to obtain or continue to receive Assistance, Benefits or Services. If you are an authorized representative, such Assistance, Benefits or Services must be used for the other person and not for yourself. Federal and state laws provide that any transfer of assets for less than fair market value made by an individual or an individual’s spouse, within 60 months prior to the first of the month in which the individual is both in receipt of nursing facility services and has submitted an application for Medicaid, may render the individual ineligible for nursing facility services or home and community-based waived services for a period of time. It is unlawful to obtain Assistance, Benefits or Services by concealing information or providing false information.

**SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM DISQUALIFICATION PENALTIES** – Any information you provide in connection with your application for the Supplemental Nutrition Assistance Program (SNAP) will be subject to verification by federal, state and local officials. If any information is incorrect, you may be denied SNAP benefits. You may be subject to criminal prosecution if you knowingly provide incorrect information which affects eligibility or the amount of benefits. Any person convicted of a felony for knowingly using, transferring, acquiring, altering or possessing SNAP authorization cards or access devices may be fined up to \$250,000, imprisoned up to 20 years or both. The individual may also be subject to prosecution under the applicable federal and state laws. Anyone who is violating a condition of probation or parole, or anyone who is fleeing to avoid prosecution, custody or confinement of a felony and is actively being pursued by law enforcement, is not eligible to receive SNAP benefits.

You may be found ineligible for SNAP or found to have committed an Intentional Program Violation (IPV) if you make a false or misleading statement, or misrepresent, conceal or withhold facts, in order to qualify for benefits or receive more benefits; purchase a product with SNAP benefits with the intent of obtaining cash by intentionally discarding the product and returning the container for the deposit amount; or commit or attempt to commit any act that constitutes a violation of federal or state law for the purpose of using, presenting, transferring, acquiring, receiving, possessing or trafficking SNAP benefits, authorization cards or reusable documents used as part of the Electronic Benefit Transfer (EBT) system. Additionally, the following is not allowed and you may be disqualified from receiving SNAP benefits and/or be subject to penalties for actions that include:

- Using SNAP benefits to buy non-food items, such as alcohol or cigarettes;
- Using SNAP benefits to pay for food previously purchased on credit;
- Allowing someone else to use your EBT card in exchange for cash, firearms, ammunition or explosives, or drugs, or to purchase food for individuals who are not members of your SNAP household; or
- Using or having in your possession EBT cards that do not belong to you, without the card owner’s consent.

Individuals found to have committed an IPV either through an administrative disqualification hearing or by a federal, State or local court, or have signed either a waiver of right to an administrative disqualification hearing or a disqualification consent agreement in cases referred for prosecution shall be ineligible to participate in SNAP for a period of:

- 12 months for the *first* SNAP IPV;
  - 24 months for the *second* SNAP IPV;
  - 24 months for the *first* SNAP IPV that is based on a court finding that the individual used or received SNAP benefits in a transaction involving the sale of a controlled substance (illegal drugs or certain drugs for which a doctor’s prescription is required); or
  - 120 months if the individual is found to have made a fraudulent statement about who they are or where they live in order to get multiple SNAP benefits simultaneously, unless permanently disqualified for a third SNAP IPV.
- Additionally, a court may bar an individual from participating in SNAP for an additional 18 months.

An individual can be permanently disqualified from receiving SNAP benefits for:

- The *first* SNAP IPV based on a court finding that the individual used or received SNAP benefits in a transaction involving the sale of firearms, ammunition or explosives;
- The *first* SNAP IPV based on a court conviction for trafficking SNAP benefits for a combined amount of \$500 or more (trafficking includes the illegal use, transfer, acquisition, alteration or possession of SNAP authorization cards or access devices);
- The *second* SNAP IPV based on a court finding that the individual used or received SNAP benefits in a transaction involving the sale of a controlled substance (illegal drugs or certain drugs for which a doctor’s prescription is required); or
- A *third* SNAP IPV.

**REQUIREMENT TO REPORT/VERIFY HOUSEHOLD EXPENSES** – Your household must report child care and utility expenses in order to get a Supplemental Nutrition Assistance Program (SNAP) deduction for these expenses. Your household must report and verify rent/mortgage payments, property taxes, insurance, medical expenses and child support paid to a non-household member in order to get a SNAP deduction for these expenses. Failure to report/verify the above expenses will be seen as a statement by your household that you do not want to receive a deduction for these unreported/unverified expenses. A deduction for these expenses may make you eligible for SNAP or may increase your SNAP benefits. You

may report/verify these expenses at any time in the future. The deduction would then be applied to the calculation of SNAP benefits in future months, in accordance with the rules for change reporting (see Change Reporting, above).

**SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM AUTHORIZED REPRESENTATIVE** – You can authorize someone who knows your household circumstances to apply for Supplemental Nutrition Assistance Program (SNAP) benefits for you. You can also authorize someone outside your household to get SNAP benefits for you or to use them to buy food for you. If you would like to authorize someone, you must do so in writing. You may authorize someone by printing the person’s name, address, and phone number immediately below, and having them sign in the signature section at the end of this application. When an Authorized Representative is applying on behalf of a SNAP household that does not reside in an institution, both the Authorized Representative and a responsible adult member of the household must sign and date the signature section at the end of this application, unless the SNAP household has otherwise designated the Authorized Representative to do so in writing.

**NAME, ADDRESS AND PHONE NUMBER OF AUTHORIZED REPRESENTATIVE (PLEASE PRINT):**

**STANDARD UTILITY ALLOWANCE** – I understand that Public Assistance and Supplemental Nutrition Assistance Program (SNAP) recipients are categorically income eligible for the Home Energy Assistance Program (HEAP). I also understand that if I have not received a HEAP benefit of greater than \$20 in the current month or previous 12 months, or a similar energy assistance benefit, I must pay for heating or air conditioning separately from my rent in order to receive the heating/cooling standard utility allowance (i.e., a deduction) for SNAP. I understand that the State will use my Social Security Number to verify with my home energy vendors the receipt of HEAP. This authorization also includes permission for any of my home energy vendors (including my utility) to release certain statistical information, including but not limited to, my annual electricity usage, electricity cost, fuel consumption, fuel type, annual fuel cost and payment history to the New York State Office of Temporary and Disability Assistance, the local social services district and the United States Department of Health and Human Services for the purposes of Low Income Home Energy Assistance Program performance measurement.

**RELEASE OF MEDICAL INFORMATION** – I consent to the release of any medical information about me and any members of my family for whom I can give consent by my primary care provider, any other health care provider or the New York State Department of Health (DOH) to my health plan and any health care providers involved in caring for me or my family, as reasonably necessary for my health plan or my providers to carry out treatment, payment, or health care operations; by my health plan and any health care providers to DOH and other authorized federal, state, and local agencies for purposes of administration of Medicaid; and, by my health plan to other persons or organizations, as reasonably necessary for my health plan to carry out treatment, payment, or health care operations. I authorize the release of any health-related information about me and any members of my family for whom I can legally give authorization related to the provision of assistance and services and my ability to participate in work activities, including employment, to the New York State Office of Temporary and Disability Assistance (OTDA), the New York State Office of Children and Family Services or the local social services district, as reasonably necessary for the provision of Public Assistance benefits; for services, including child welfare services; for determining appropriate work activity assignments; for determining the need to apply and for making application for Supplemental Security Income benefits; for establishing appropriate treatment plans for restoring employability; and for determining eligibility for exemptions from the State sixty-month time limit on cash assistance receipt. If I am required to apply for benefits administered by the Social Security Administration, the information specified above may be shared with the Social Security Administration. I also agree that the information released may include HIV, mental health or alcohol and substance abuse information about me and members of my family, to the extent permitted by law, unless a box is checked below. If more than one adult in the family is joining a Medicaid health plan, the signature of each adult applying is necessary for consent to release information. I understand that my ability to consent to the release of information relating to any minor children for whom I may give consent is limited by the extent to which I can obtain information regarding treatment, diagnosis and procedures on their behalf.

Do not disclose HIV/AIDS information       Do not disclose drug and alcohol information  
 Do not disclose mental health information

**RELEASE OF INFORMATION TO HEALTH SERVICE PROVIDERS** – I give permission to the social services district and the State of New York to share information with health service providers, as designated by the social services district or the State of New York, regarding Public Assistance benefits that I or any member of my household for whom I can legally give authorization have received or are eligible to receive, for the purpose of improving the quality of my healthcare and overall well-being, and to facilitate receipt of additional benefits for which I, or members of my household, may be eligible.

**RELEASE OF INFORMATION FOR THE EARLY INTERVENTION PROGRAM** – If my child is evaluated for or participates in the New York State Early Intervention Program, I give permission to the social services district and New York State to share my child’s Medicaid eligibility information with my county or municipal Early Intervention Program for the purpose of billing Medicaid.

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**CHILD/TEEN HEALTH PROGRAM** – I understand that if my child is on Medicaid, they can get comprehensive primary and preventive care, including all necessary treatment through the Child/Teen Health Program. I can get more information on this program from the social services district.

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**MEDICARE** – I authorize payments under “Medicare” (Part B of Title XVIII, Supplementary Medical Insurance Program) to be made directly to physicians and medical suppliers on any future unpaid bills for medical and other health services furnished to me while I am eligible for Medicaid.

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**REIMBURSEMENT OF MEDICAL EXPENSES UNDER MEDICAID** – I understand that I have a right as part of my Medicaid application, or within two years from the date of my application, to request reimbursement of expenses I paid for covered medical care, services and supplies received during the three-month period prior to the month of my application. I understand that after the date of my application, reimbursement of covered medical care, services and supplies will only be available if obtained from Medicaid-enrolled providers.

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**ASSIGNMENT OF INSURANCE/OTHER BENEFITS AND DIRECT PAYMENT** – For Public Assistance and Medicaid, I agree to file any claims for health or accident insurance benefits, and to pursue any personal injury claims or any other resources to which I may be entitled, and do hereby assign any such resources to the social services district to whom this application is made. In addition, I will assist in making any assigned benefits available to the social services district to whom this application is made.

I authorize payments owed to me or members of my household for health or accident insurance benefits to be made directly to the appropriate social services district for medical and other health services furnished while we are eligible for Medicaid.

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**MEDICAID RECOVERIES** – Upon receipt of Medicaid, a lien may be filed and a recovery may be made against your real property under certain circumstances if you are in a medical institution and not expected to return home. MA paid on your behalf may be recovered from persons who had legal responsibility for your support at the time medical services were obtained. MA may also recover the cost of services and premiums incorrectly paid.

I understand that effective April 1, 2014, if I get Medicaid through New York State of Health:

- No lien will be placed on my real property prior to my death.
- Recovery from assets in my estate upon my death is limited to the amount Medicaid paid for the cost of nursing home care, home and community-based services, and related hospital and prescription drug services received on or after my 55th birthday.

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**PUBLIC ASSISTANCE RECOVERIES** – Public Assistance (PA) you receive for yourself and for persons whom you are legally responsible to support is recoverable from money you possess or may acquire. Your tax refunds and portions of lottery winnings may be taken to repay your debt for PA.

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**AUTHORIZATION TO REPAY PUBLIC ASSISTANCE BENEFITS FROM RETROACTIVE SUPPLEMENTAL SECURITY INCOME** – I authorize the Commissioner of the Social Security Administration (SSA) to use my first payment of Supplemental Security Income (SSI); i.e. my retroactive SSI payment) to reimburse the local social services district (SSD) for Public Assistance (PA) the SSD pays me from State or local funds while SSA decides if I am eligible for SSI. SSA will not reimburse the SSD for PA that was paid using any federal funds.

I will be bound by this authorization only if the State gives notice to SSA that I and an SSD representative have signed it. The State must give notice within 30 calendar days of matching my SSI record with my State record. SSA will not accept it after 30 calendar days. Instead, SSA will send me my retroactive SSI payment under SSA rules.

Only my first payment of SSI can be used. If my first payment is larger than the amount owed to the SSD, SSA will send the rest to me under its rules.

SSA can reimburse the SSD in two situations:

- (1) It will repay the SSD if I apply for SSI and SSA finds me eligible.
- (2) It will repay the SSD if my SSI benefits are reinstated after termination or suspension.

SSA will only reimburse the SSD for PA it paid me during the time I am waiting for an SSA determination of eligibility. This is called "interim assistance." The period begins: 1) with the first month I become eligible for payment of SSI benefits; or 2) on the first day I am reinstated after my SSI was suspended or terminated. The period includes the month SSI payments actually begin. If the SSD cannot stop my last PA payment, the period ends the next month.

No later than 10 days after SSA reimburses the SSD, the SSD must send me a notice telling me the amount of interim assistance paid. The notice will also tell me that SSA will send me a letter telling me how any remaining SSI money owed to me will be sent by SSA and that, if I do not agree with a state decision, how I can appeal the decision to the state.

Under its rules, SSA may use the date I sign this authorization as the date I first become eligible for SSI. It will do this only if I apply for SSI within the next 60 days.

This authorization applies to any SSI application or appeal I now have pending before SSA. This authorization terminates if my SSI case is completely decided. It terminates when SSA first pays me. The State and I can also agree to terminate the authorization. I must sign a new authorization consistent with NYS rules if I reapply for SSI after this authorization terminates, or if I file a new SSI claim while I have an SSI application or appeal pending.

I will be given an opportunity for a fair hearing if I disagree with a decision the SSD made about reimbursement.

I received a copy of the pamphlet called "What You Should Know About Social Services Programs." I understand what it says about interim assistance.

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**SUPPORT** – Applying for or receiving Family Assistance (FA), Safety Net Assistance (SNA) or Title IV-E foster care operates as an assignment to the State and the social services district of any rights to support from any other person that the applicant or recipient may have in their own right or on behalf of any other family member for whom the applicant or recipient is applying for, or receiving, assistance (Social Services Law, Sections 158 and 348). This assignment is limited in certain situations. Other sections of this application contain additional assignments.

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**ASSIGNMENT OF SUPPORT RIGHTS** – I understand that I will be provided with the LDSS-5145 form, "Referral for Child Support Services," to complete and return to the Child Support Enforcement Unit. Except in situations of domestic violence or other good cause, as a condition of obtaining assistance, I understand that I am required to cooperate with the Child Support Enforcement Unit to locate any noncustodial, alleged, or intended parent; establish legal parentage for each individual under the age of 21 born to unmarried parents; and establish, modify, and/or enforce orders of support. I also understand that I will be provided with the LDSS-4279 form, "Notice of Responsibilities and Rights for Support," which explains my responsibilities and rights if I do not cooperate with the Child Support Enforcement Unit.

I assign to the state and social services district any rights I have to support from persons having legal responsibility for my support and any rights I have to support on behalf of any family member for whom I am applying for or receiving assistance. Where applying for or receiving Family Assistance or Safety Net Assistance, my assignment of support rights is limited to support which accrues during the period that I and/or any family member receives assistance. However, any support rights that I assigned to the state on behalf of myself or any family member prior to October 1, 2009, continue to be assigned to the state.

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**HOME ENERGY ASSISTANCE PROGRAM** – I understand that by signing this application/certification, I consent to any investigation to verify or confirm the information I have given and other investigation by any authorized government agency in connection with Home Energy Assistance Program (HEAP) benefits. I also consent to allow the information provided on this application to be used in referrals to available weatherization assistance programs and my utility company's low income programs.

I understand that the State will use my Social Security Number to verify with my home energy vendors the receipt of HEAP. This authorization also includes permission for any of my home energy vendors (including my utility) to release certain statistical information, including but not limited to, my annual electricity usage, electricity cost, fuel consumption, fuel type, annual fuel cost and payment history to the New York State Office of Temporary and Disability Assistance, the local social services district and the United States Department of Health and Human Services for the purposes of Low Income Home Energy Assistance Program performance measurement.

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**SEXUAL ASSAULT INFORMATION** – If you are a victim of sexual assault, you have the right to request referral information from the social services district. If you request referral information, the social services district must provide you with the addresses and phone numbers of any: 1) local hospitals offering sexual assault forensic examiner services certified by the NYS Department of Health; 2) local rape crisis centers; and 3) local advocacy, counseling, and hotline services appropriate for victims of sexual assault. In addition, the social services district must provide you with the NYS Hotline for Sexual Assault and Domestic Violence numbers: (800) 942-6906 and (800) 818-0656 (TTY).

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**CERTIFICATION FOR CHILD CARE ASSISTANCE** – If I am applying for Child Care Assistance, I certify that my family resources do not exceed \$1,000,000.



I have read and understand the notices above. I understand and agree to the assignments, authorizations and consents above. I swear and/or affirm under the penalties of perjury that the information I have given or will give to the social services district is complete and correct.			
APPLICANT SIGNATURE x	DATE SIGNED	SPOUSE OR PROTECTIVE REPRESENTATIVE SIGNATURE x	DATE SIGNED
AUTHORIZED REPRESENTATIVE SIGNATURE x	DATE SIGNED		

**ONLY COMPLETE THE FOLLOWING IF YOU WANT TO WITHDRAW YOUR APPLICATION FOR ONE OR MORE PROGRAMS.**

I consent to *withdraw* my application for:

- Public Assistance (PA)  
  Child Care in lieu of PA  
  Supplemental Nutrition Assistance Program (SNAP)  
  Medicaid and SNAP  
 Medicaid and PA  
  Services, including Foster Care  
  Child Care Assistance  
  Emergency Assistance Only

I understand that I may reapply at any time.

APPLICANT/AUTHORIZED REPRESENTATIVE SIGNATURE

DATE SIGNED

x